

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	MURRAY RIVER ORGANICS GROUP LIMITED
ABN	46 614 651 473

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	ERLING ASGER SORENSEN
Date of appointment	6 September 2016

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
192,307 performance rights to be issued fully paid ordinary shares under the Murray River Organics Group Limited Long Term Incentive Plan to be measured over a period of 3 years from listing.
384,615 performance rights to be issued fully paid ordinary shares as a one-off retention payment to vest on 30 June 2019 provided that Mr Sorensen has remained in continuous employment with Murray River Organics Group Limited.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
Kim Sorensen as trustee of the Sorensen Family Trust A/c. Mr Sorensen is a beneficiary of the Family Trust.	7,597,179 ordinary shares

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	NIL
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.