

# Xped Limited

## ACN 122 203 196 (Company)

### Supplementary Prospectus – Convertible Securities Offers

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**Supplementary Prospectus to a Prospectus dated 16 December 2016 concerning the Convertible Securities Offers**

***Lodgement with Australian Securities & Investments Commission (ASIC)***

This Supplementary Prospectus is dated 21 December 2016 and was lodged with ASIC on 21 December 2016. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This document supplements, and should be read together with, the prospectus lodged with ASIC by Xped Limited on 16 December 2016 (**Prospectus**).

**This document is important and should be read in its entirety in conjunction with the Prospectus. If you are in any doubt as to the contents of this document, you should consult your financial or legal adviser.**

Terms used in this Supplementary Prospectus shall have the same meaning as ascribed to them in the Prospectus, unless otherwise indicated.

This Supplementary Prospectus was issued by the Company only in respect of the Convertible Securities Offers and not in respect of any other Offers made under the Prospectus.

**Extension of Tranche 1A Offer**

This Supplementary Prospectus was issued voluntarily by the Company for the purpose of advising that the date of issue of Convertible Securities pursuant to the Tranche 1A Offer as set out in section 2 of the Prospectus will now be on or before 4 January 2017.


**Exposure Period for Convertible Securities Offers only**

The Corporations Act prohibits the Company from processing applications to subscribe for Convertible Securities under the Convertible Securities Offers during the seven day period after the date of lodgement of the Prospectus (**the Exposure Period**). This period may be extended by ASIC for a further seven days. This period is an Exposure Period to enable market participants to examine this Prospectus prior to the raising of funds under the Convertible Securities Offer. Applications received from the Convertible Securities Holder during the Exposure Period will not be processed until after the expiry of the Exposure Period. No preference will be conferred on applications received from the Convertible Securities Holder during the Exposure Period.

The Exposure Period only applies in respect of the Convertible Securities Offers and does not apply in respect of any other Offers under the Prospectus.

### **Directors' authorisation and consent**

This Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and is dated 21 December 2016. Each Director has consented to lodgement of this Supplementary Prospectus with ASIC.

  
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John Schultz  
Director