

# Xped Limited



## Grant of ASX Waiver

Xped Limited (**ASX: XPE**) ("**Xped**" or "**the Company**") advises that it has sought and been granted a waiver by ASX from Listing Rules 7.1, 7.3.8 and 10.11 in respect of the Share Purchase Plan ("**SPP**") to raise up to \$7.5m offered pursuant to the recent prospectus lodged on 16 December 2016 (**Prospectus**).

The waiver from Listing Rules 7.1, 7.3.8 and 10.11 have been granted by ASX to the Company to the extent necessary for Xped to conduct the SPP as if ASIC Class Order 09/425 applies to the SPP and pursuant to which each Eligible Shareholder (including related parties) will be offered \$15,000 worth of shares at an issue price of \$0.033, together with one attaching option for every share subscribed, under the Prospectus.

The terms of the waiver are attached to this announcement.

**Athan Lekkas**

**Chairman & CEO**

# Xped Limited



## ASX WAIVER

## DECISION

1. Based solely on the information provided, ASX Limited (“ASX”) grants Xped Limited (the “Company”) the following waivers in connection with a proposed share purchase plan to be conducted as if Australian Securities and Investments Class Order 09/425 applies to the plan and pursuant to which each shareholder (including related parties) will be offered \$15,000 worth of shares at an issue price of \$0.033, together with one attaching option for every share subscribed, under a prospectus (the “SPP”).

1.1 A waiver from listing rules 7.1 and 10.11 to the extent necessary to permit the Company to issue shares under the SPP without shareholder approval, on condition that the number of shares issued in relation to the SPP under the prospectus will not exceed 30% of the number of ordinary shares in the Company currently on issue.

1.2 A waiver from listing rule 7.3.8 to the extent necessary to permit the resolution in the Company’s notice of annual general meeting to approve the issue of up to 227,272,727 options under the SPP not to include a voting exclusion statement that excludes the votes of any person who may participate in the SPP, on condition that the SPP is not underwritten, or if it is underwritten, the Company excludes any votes cast on that resolution by any proposed underwriter or sub-underwriter of the SPP.

1.3 A waiver from listing rule 10.11 to the extent necessary to permit the Company to issue related parties one attaching option for every share subscribed under the SPP, without shareholder approval, on the following conditions.

1.3.1. Shareholders approve the issue of options under the SPP for the purposes of listing rule 7.1.

1.3.2. Related parties are offered securities under the SPP on the same terms as other shareholders.

1.3.3. Related parties do not participate in the SPP shortfall.

# Xped Limited



## ABOUT XPED

Xped has developed revolutionary and patent protected technology that allows any consumer, regardless of their technical capability, to connect, monitor and control devices and appliances found in our everyday environment. It's as simple as two people shaking hands. By enabling the Internet of Things, Xped's ADRC platform will bring benefit to Manufacturers, Retailers, Service Providers and Consumers.

At Xped, we're **Making Technology Easy Again**

## FOR MORE INFORMATION:



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