



BMP Successfully Completes Rights Issue – Raises \$3 Million

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Board of Directors:

Matthew Driscoll, Non- Exec Chairman
Cameron Fisher, Executive Director
Peter Butterss, Non-Exec Director
Robert Kipp, Non-Exec Director
Paul Spottiswood, Non-Exec Director

Chief Executive Officer:

Paul Heath

Company Secretary:

Melanie Leydin

Securities on Issue:

BMP: 63,593,754 ordinary shares

Website:

<http://www.buymyplace.com.au>

buyMyplace.com.au Limited ('BMP' or 'Company') is pleased to announce that it has now completed the issue and allotment of new shares under its fully underwritten pro-rata non-renounceable Rights Issue Offer (**Rights Issue**) dated 30 November 2016.

The Company confirms that it has now raised \$3,000,173.16 (before costs) for the application of 8,451,192 fully paid ordinary shares.

Below is a table outlining the effects of the Rights Issue on the capital structure of the Company:

	NO. OF SHARES
Shares currently on issue	55,142,562
Entitlement and shortfall shares applied for under rights issue	8,451,192
Shares on issue after rights issue	63,593,754

A current statement setting out the names of the 20 largest shareholders of fully paid ordinary shares and the percentage held by each is attached.

The Directors wish to thank all participating shareholders for their continued support for the Company's activities. The Company now enters an exciting phase with funding available for potential strategic acquisitions, and on-going working capital requirements.

MATTHEW DRISCOLL

Non-executive Chairman

About buyMyplace

buyMyplace, is an online real estate company enabling Australians to sell their homes without paying fees and commissions to real estate agents. The company was established to capitalise on an anticipated trend in the Australian property market of selling homes privately online, mirroring the adoption of this practice in the US, Canada and Europe. The business model has been validated with over 3,000 customers having sold their own properties using buyMyplace since 2009. buyMyplace generates revenues by charging an up-front listing fixed fee plus a range of additional services, which incorporate a margin on prices charged to the vendor.

buyMyplace holds real estate licenses in every state of Australia and customers can choose from four packages providing an automatic listing on major property portals realestate.com.au and Domain, a 'for sale' signboard, brochure ware plus unlimited free online and telephone support until sold. Up to seven additional portals are available to vendors as well as a range of additional products and services is also available, including professional photography, negotiation support, auctioneers, featured listings on the major property portals plus unlimited phone and online vendor support until their property is sold.

Top 20 Holdings as at 22-12-2016

buyMyplace.com.au Limited

ABN: 68132204561

Security classes selected for this report:

Fully Paid Ordinary Shares

Fully Paid Ordinary Shares ASX Escrowed 12 Months from Issue

Fully Paid Ordinary Shares ASX Escrowed 24 Months from Quotation

Holder Name	22-12-2016	%
CHANGING PLACES REAL ESTATE CONSULTANTS PTY LTD	7,183,024	11.295%
KM CUSTODIANS PTY LTD	6,919,513	10.881%
BUTTERSS CONSULTING PTY LTD <P&R BUTTERSS FAMILY A/C>	2,392,651	3.762%
M & M DRISCOLL NOMINEES PTY LTD <THE DRISCOLL FAMILY A/C>	2,177,020	3.423%
EST LATE MICHAEL VAXALIS <ENTERPRISE FAMILY A/C>	1,503,725	2.365%
JENMIR PTY LTD <THE MIKRUT FAMILY A/C>	1,435,480	2.257%
MR PETER J HARTSHORNE	1,282,052	2.016%
KARLUSIC INVESTMENTS PTY LTD <KARLUSIC FAMILY A/C>	1,239,435	1.949%
METRONOME PTY LTD <PAUL BECCA FAMILY A/C>	961,883	1.513%
HOT CLOTHING COMPANY PTY LTD <C D WILKS SUPER FUND A/C>	915,871	1.440%
JANSTEG PTY LTD	850,000	1.337%
INTERAK PTY LIMITED	832,438	1.309%

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Fully Paid Ordinary Shares ASX Escrowed 12 Months from Issue

Fully Paid Ordinary Shares ASX Escrowed 24 Months from Quotation

Holder Name	22-12-2016	%
TWG INVESTMENTS PTY LTD <TWG SUPER FUND A/C>	727,504	1.144%
MR LAURENCE MARK HOLYOAKE	698,404	1.098%
MR PETER RONEC <RONEC FAMILY A/C>	638,130	1.003%
MR ROBERT KIPAROGLOU	600,000	0.943%
SWEENEY 138 ENTERPRISES PTY LTD <SWEENEY FAMILY A/C>	598,585	0.941%
MR PETER BRANNIGHAN <BRANNO SUPER FUND A/C>	598,585	0.941%
FIONICA PTY LTD <DAVDEV FAMILY A/C>	574,213	0.903%
AKUMA HOLDINGS PTY LTD <PLUTO A/C>	500,000	0.786%
Total Securities of Top 20 Holdings	32,628,513	51.308%
Total of Securities	63,593,754	