Notice



Notice reference number: 1568.16.12 Notice date: 22/12/2016 Effective date: 22/12/2016 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Operations Technology Market Data Compliance Risk Other Rules Title Sensera Limited - Admission and Commencement of Official Quotation **Description** Sensera Limited (the "Company") was admitted to the Official List of ASX Limited (ASX) on Thursday, 22 December 2016. Official quotation of the Company's securities will commence at 11:00am Australian Eastern Daylight Time (AEDT) on Friday, 23 December 2016. The Company has raised \$10 million pursuant to the offer under its replacement prospectus dated 28 November 2016 by the issue of 50,000,000 ordinary shares each fully paid at \$0.20. **Quoted Securities:** 71,875,000 fully paid ordinary shares ASX Code: SE1 Time: 11:00am, AEDT Date: Friday, 23 December 2016 ASX Trade Abbreviation: **SENSERA** AU00000SE12 ISIN: Home Branch: Melbourne **Industry Classification:** 4530 - Semiconductors & Semiconductor Equipment Registered Office: Suite 1, 1233 High Street Armadale VIC 3143 Phone: 03 9824 5254 Website: sensera.com Corporate Office: As above Company Secretary: Phillip Hains Share Registry: Boardroom Pty Ltd Level 12, 225 George Street Sydney NSW 2000 Phone: 1300 737 760 **Balance Date:** 30 June

ASX Notice (continued)

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria

Dividend Policy: Refer to section 7.4 of the Company's replacement prospectus dated 28 November 2016.

Activities: Designer and manufacturer of specialised high performance Micro-Electro-Mechanical

Systems (MEMS).

ASX Restricted Securities: 50,125,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in

escrow until 23 December 2018, being a period of 24 months from the date of official

quotation.

Securities not quoted: Nil.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 28 November 2016.

Need more information?

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Issued by

John Johansson, Listing Compliance (Melbourne)

Contact Details

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<u>Disclaimer</u>