

UPDATED POST CAPITAL RAISING PRO FORMA STATEMENT OF FINANCIAL POSITION

The Company provides the following updated pro forma consolidated statement of financial position showing the effect of adjustments subsequent to the 30 September 2016 balance date of the audited consolidated statement of financial position in the replacement prospectus dated 28 November 2016 ("the Prospectus") and the completion of the AUD\$10 million IPO capital raising:

	<i>Sensera Limited (Audited) 30-Sep-16 US\$</i>	<i>Subsequent adjustments</i>	<i>Capital raising A\$10m 30-Nov-16 US\$</i>	<i>Sensera Limited Pro Forma at the Capital raising 30-Nov-16 US\$</i>
Current Assets				
Cash and cash equivalents	1,672,602	(513,461)	6,788,260 ¹	7,947,401
Trade and other receivables	127,393	333,489	-	460,882
Inventory	96,732	(4,271)	-	92,461
Other current assets	77,521	(692)	-	76,829
Non-Current Assets				
Property, plant and equipment	91,260	(125)	-	91,135
Other non-current assets	-	-	-	-
Total Assets	2,065,507	(185,060)	6,788,260	8,668,708
Current Liabilities				
Trade and other payables	145,162	101,024	-	246,186
Total Liabilities	145,162	101,024	-	246,186
Net assets	1,920,344	(286,084)	6,788,260	8,422,522
Equity				
Share Capital	4,215,557	-	7,474,000	11,689,557
Less: Capitalised raising costs	-	-	(625,948)	(625,948)
Reserves	(1,190,382)	331,675	-	(858,707)
Accumulated losses	(1,104,830)	(617,758)	(59,792)	(1,782,380)
Total Equity	1,920,344	(286,083)	6,788,260	8,422,522

¹ Total proceeds from Capital raising of AUD\$10,000,000 (equivalent to US\$7,470,000) less Capital raising costs of AUD\$917,500 (equivalent to US\$685,740 at the exchange rate of 0.7474)

Refer also to the footnotes on the following pages.

Footnotes, to be read in conjunction with, and where applicable in place of tables in, the notes to the pro forma financial information in the Prospectus:

1. Cash and cash equivalent

	US\$
Per Sensera Limited as at 30 September 2016	1,672,602
<i>The following subsequent events adjustment</i>	
Net operating cash outflows from operating activities in Australia and the U.S for the two months ended 30 November 2016 (*)	(513,461)
Per Sensera Limited as at 30 November 2016	1,159,141
<i>The following pro forma adjustment:</i>	
Fully paid ordinary shares issued at A\$0.20 pursuant to the Offer	7,474,000
Less: capital raising costs of AUD\$917,500	(685,740)
Per Pro Forma Sensera Limited as at 30 November 2016	7,947,401

(*) Significant items of cash spending during the two months ended 30 November 2016:

Items	US\$
Payment for ASX Listing Fee	57,840
Directors fees	41,078
Payments for U.S payroll	112,687
Payments to U.S suppliers (including costs of service rendered. marketing, GSA agreement and other administration expenditures)	291,919

2. Trade and other receivables

	US\$
Per Sensera Limited as at 30 September 2016	127,393
<i>The following subsequent events and pro forma adjustments</i>	
Unbilled receivables in relation to estimated revenue to be received from NRE contracts in the U.S (costs plus estimated margin)	333,489
Per Pro Forma Sensera Limited as at 30 November 2016	460,882

3. Reserves

	US\$
Per Sensera Limited as at 30 September 2016	(1,190,382)
<i>The following subsequent events and pro forma adjustments</i>	
Additional expenditure incurred by Triton prior to the business combination recognised as change in common control reserve for the period	331,675
Per Pro Forma Sensera Limited as at 30 November 2016	(858,708)

4. Accumulated losses

	US\$
Per Sensera Limited as at 30 September 2016	(1,104,830)
<i>The following subsequent events and pro forma adjustments</i>	
Expenses in relation to the capital raising	(59,792)
Net loss for the two months ended 30 November 2016	(617,758)
Per Pro Forma Sensera Limited as at 30 November 2016	(1,782,380)