



22 December 2016

**SENSERA LIMITED [ABN 73 613 509 041]**

**Pre-Quotation Disclosure Announcement – Sensera Limited completes IPO and ASX Listing**

Sensera Limited [ABN 73 613 509 041] (the **Company**) is pleased to announce that it has successfully completed the issue of 50,000,000 fully paid ordinary shares (**New Shares**) at an issue price of \$0.20 per New Share under the offer (**Offer**) made in its replacement prospectus dated 28 November 2016 and lodged with ASIC on the same date (**Prospectus**).

The following information is given in connection with the commencement of official quotation of the Company's shares on the Australian Securities Exchange (**ASX**).

**Close of the Offer, issue of Shares and Restricted Securities**

The Company confirms the Offer has closed and it has issued 50,000,000 New Shares at an issue price of \$0.20 per New Share.

The Company has received cleared funds for the issue price of the New Shares (being AUD\$10,000,000).

Following the issue of New Shares, the Company has 122,000,000 shares on issue

The following securities are classified as restricted securities:

Number	Class	Period
50,125,000	Fully paid ordinary shares	24 months from the date of official quotation of the securities of the Company

The Company confirms that, at the time of admission to the official list of ASX, it will have a free float of at least 20%.

**Holding statements and refunds**

CHESS transaction confirmation statements and issuer sponsored holding statements stating the number of New Shares issued to each successful Applicant under the Offer made in the Prospectus were dispatched to successful Applicants on 13 December 2016.

Where applicable, refunds have been made in accordance with the Corporations Act 2001 (Cth).

### **Satisfaction of spread requirements**

The Company confirms:

- there are at least 300 holders of shares in the Company (**Shareholders**), each having a parcel of shares with a value of at least \$2,000 (based on the Offer Price of \$0.20); and
- at least 50% of the Company's shares are not held by related parties.

A distribution schedule setting out the total number of Shareholders (including the number of Shareholders by size category) and the names of the 20 largest Shareholders (including the number and percentage of shares in the Company held by those Shareholders) accompany this announcement.

### **Use of funds**

The Company confirms its commitments in relation to the use of funds are acceptable to ASX and consistent with its business objectives to spend at least half of its cash and assets in a form readily convertible to cash.

The Company's updated pro forma consolidated statement of financial position accompanies this announcement.

### **George Lauro consulting agreement**

Since close of the Offer, the consulting agreement between George Lauro and the Company as summarised in section 11.3(c) of the Prospectus has been amended by deleting provision for commissions or issues of shares.

### **ASX Corporate Governance Statement**

The Company has provided to ASX a statement disclosing the extent to which the Company will follow, as at the date of admission to the official list of ASX, the recommendations set by the ASX Corporate Governance Council (**Corporate Governance Statement**).

The Corporate Governance Statement accompanies this announcement.

### **Further information**

Further information can be obtained by contacting the Company's secretary, Phillip Hains, on (03) 9824 5254.

Phillip Hains  
Company Secretary  
Sensera Limited