

28 December 2016

ASX Announcement

Change of Address

With effect from 28 December 2016 Metal Bank Limited's contact details will be as follows:

Place of Business and Registered Office

Suite 506, Level 5
50 Clarence Street
Sydney NSW 2000

Mailing Address

PO Box Q128
Queen Victoria Building
NSW 1230
Australia

Telephone

+61 2 9078 7669

Facsimile

+61 2 9078 7661

Sue-Ann Higgins
Company Secretary