

30 December 2016

The Manager
ASX Company Announcements
Melbourne

Dispatch of Target's Statement

Royalco Resources Limited has completed dispatch of its Target's Statement in response to the takeover bid by Fitzroy River Corporation Limited for all the ordinary shares in Royalco, as announced to ASX on 14 December 2016 (and 21 December 2016).

Royalco's Target Statement was announced to ASX and lodged with ASIC on 19 December 2016.

For any queries please contact:

Peter Topham
Ph: 61 3 9602 3626
Fax: 61 3 9670 4479



PJ Topham
Executive Chairman and Managing Director