



MARKET RELEASE

12 January 2017

Freehill Mining Limited

PRE-QUOTATION DISCLOSURE

Freehill Mining Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 11 January 2017.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A, Information Form and Checklist, and Annexure I (Mining Entities).
4. The Prospectus.
5. The Company's constitution.
6. The Company's audited accounts for the financial years ended 30 June 2014, 2015 and 2016 and the audited account for Freehill Investments for the financial years ended 30 June 2015 and 2016 and unaudited accounts for financial year ended 30 June 2014.



7. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
8. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
9. Provision of a statement from the Company that there are no legal, regulatory, statutory or contractual impediments to the Company entering the mining concessions as listed on page 26 of the Prospectus and carrying out exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
10. The full terms and conditions of the employee incentive plan
11. The Company's securities trading policy.
12. A statement confirming the completion of the Share Sale and Purchase Agreement.
13. A statement confirming the issue of the following securities:
 - (a) 268,000,000 fully paid ordinary shares in the Company to Freehill Investments shareholders.
 - (b) 23,131,126 fully paid ordinary shares on conversion of the Company's convertible notes and loan.
 - (c) 9,254,976 fully paid ordinary shares on conversion of loans assigned by Freehill Investments.
 - (d) 5,000,000 fully paid ordinary shares to the Underwriter/Sub-underwriters of the Offer.
14. A table which complies with Appendix 5A JORC Table 1 in relation to the Independent Geologist's Report contained in section 8 of the Prospectus.
15. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: FHS

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)