

# THORNEY TECHNOLOGIES LTD

ABN: 66 096 782 188

ASX Announcement: 16 January 2017

ASX Code: TEK

## PRE-REINSTATEMENT DISCLOSURE NOTICE

The following information is required to be provided to ASX Limited for release to the market in connection with Thorney Technologies Ltd's (TEK) reinstatement to official quotation.

Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in the replacement prospectus (**Prospectus**) lodged by TEK with ASIC on 23 November 2016.

### A. Distribution of shareholders

A distribution schedule setting out the numbers of holders in the following categories is provided below:

Category	Ordinary shareholders
1 - 1,000 shares	1,425
1001 - 5,000 shares	26
5001 - 10,000 shares	51
10,001 - 100,000 shares	414
100,001 or more shares	199
Total number of holders	2,115
Number of shareholders holding a parcel of securities with a value of more than \$2,000, based on the issue price of 22 cents per share	659

As at the date of this notice, TEK's total issued capital comprises of 193,538,840 fully paid ordinary shares.

**PRE-REINSTATEMENT DISCLOSURE NOTICE** continued

**B. TOP 20 Shareholders**

A statement setting out the names of the 20 largest shareholders of TEK, including the number and percentage of ordinary shares held by those shareholders, is provided below:

No.	Registered shareholders	Shares	%
1.	THORNEY HOLDINGS PROPRIETARY LIMITED	43,427,205	22.44%
2.	RUBI HOLDINGS PTY LTD <JOHN RUBINO S/F A/C>	11,364,636	5.87%
3.	GIOVANNI NOMINEES PTY LTD <GIOVANNI FAMILY FUND A/C>	11,363,636	5.87%
4.	WASHINGTON H SOUL PATTINSON & CO LTD	9,090,910	4.70%
5.	HSBC CUSTODY NOMINEES <AUSTRALIA LIMITED	8,746,086	4.52%
6.	BELLSET NOMINEES PTY LTD	6,818,182	3.52%
7.	FIFTY SECOND CELEBRATION PTY LTD <MCBAIN FAMILY A/C>	4,546,629	2.35%
8.	G W HOLDINGS PTY LTD <EDWINA A/C>	4,545,455	2.35%
9.	LANGBURGH PTY LTD <THE MARC BESEN FAMILY A/C>	4,545,455	2.35%
10.	NCOF PTY LTD <N&C O'BRIEN FAMILY FDN A/C>	2,275,000	1.18%
11.	MR SILVIO SALOM	2,275,000	1.18%
12.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	2,273,000	1.17%
13.	BYTENEW PTY LIMITED <TERTINI FAM SETTLE NO 2 A/C>	2,272,728	1.17%
14.	FRANK COSTA SUPERANNUATION PTY LTD	2,272,727	1.17%
15.	FOSTER STOCKBROKING NOMINEES PTY LTD <NO 2 ACCOUNT>	1,363,636	0.70%
16.	KAPHMY PTY LTD	1,360,000	0.70%
17.	PSC INSURANCE GROUP LTD PO BOX 557	1,136,364	0.59%
18.	GLENEAGLE SECURITIES NOMINEES PTY LIMITED	1,136,363	0.59%
19.	TOM HALE PTY LTD	1,136,363	0.59%
20.	MR RONALD LANGLEY & MRS RHONDA LANGLEY	1,001,400	0.52%
	<b>TOP 20 Shareholders</b>	<b>122,950,775</b>	<b>63.53%</b>
	<b>Other shareholders</b>	<b>70,588,065</b>	<b>36.47%</b>
	<b>Total shares on issue</b>	<b>193,538,840</b>	<b>100.00%</b>

**PRE-REINSTATEMENT DISCLOSURE NOTICE** continued

**C. Statement of confirmations**

TEK confirms the following:

- (a) The satisfaction of the conditions to the Public Offer, the close of the Public Offer, and the issue of all the securities under the Public Offer.
- (b) The satisfaction of the conditions precedent to, and completion of, the Agreement, including the issue of the Consideration Securities.
- (c) That there have been no material subsequent events to alter TEK's consolidated statement of financial position as detailed in the Prospectus
- (d) That there are no legal, regulatory or contractual impediments to TEK undertaking the activities disclosed in the Prospectus
- (e) That TEK is in compliance with the listing rules and in particular listing rule 3.1.

**D. Additional information for release to the market**

TEK has separately provided ASX with copies of the following documents for release to the market:

- TEK's updated Appendix 1A and Information Form and Checklist
- TEK's Constitution
- TEK's Corporate Governance Statement
- TEK's Trading Policy

Please direct enquiries to:  
Craig Smith  
Company Secretary  
[craig.smith@thorney.com.au](mailto:craig.smith@thorney.com.au)