

## Change to company details

### Company details

Company name

**VITA LIFE SCIENCES LIMITED**

Australian Company Number (ACN)

**003 190 421**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Henry George TOWNSING**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Henry George TOWNSING**

Capacity

**Director**

Signature

Date signed

**17-01-2017**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**S.258D Forfeited shares**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 560000                     | 0                               |  |

Earliest Date of  
cancellation

**31-12-2016**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 55908230               | 44541378.20                       | 1280000.00                          |

Earliest date of  
change

**31-12-2016**