

ASX ANNOUNCEMENT

18 January 2017

Pursuant to section 672A of the Corporations Act 2001 (**Act**), Bellamy's Australia Limited (**Bellamy's** or **Company**) issued a direction to its shareholder, the Black Prince Private Foundation, to disclose information concerning any persons having relevant interests in its shareholdings in the Company.

The Company received the attached response from the Black Prince Private Foundation. The response states that Jan Cameron and Rodd Peters (an authorised representative of the Black Prince Private Foundation) are the directors and shareholders of the trustee of the Elsie Cameron Foundation. The response states that there is an expectation that the Black Prince Private Foundation would act (with respect to the Bellamy's shares that it holds) in accordance with the wishes of the Elsie Cameron Foundation as expressed by the directors of its trustee, that is Jan Cameron and Rodd Peters.

The Company will record this information on its register of information about relevant interests maintained under section 672DA of the Corporations Act.

Media inquiries, please contact:

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Disclosure Statement in response to Direction under Part 6C.2 of the *Corporations Act* 2001 (Cth) requiring disclosure of relevant interests and instructions in relation to Bellamy's Australia Ltd

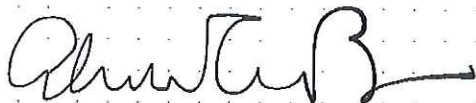
To: Bellamy's Australia Ltd (the Company)

1. THE BLACK PRINCE PRIVATE FOUNDATION OF LANDHUIS GROOT KWARTIER, GROOT KWARTIERWEG12, CURACAO (BPPF) OWNS AND HAS A RELEVANT INTEREST (WITHIN THE MEANING OF THAT TERM IN THE *CORPORATIONS ACT*¹) IN 14 MILLION SHARES IN BELLAMY'S AUSTRALIA LTD (THE SHARES). IT ACQUIRED THE SHARES IN OR ABOUT JUNE 2014, IN THE INITIAL PUBLIC OFFERING OF THE COMPANY.
2. TRUSTMOORE (CURACAO) NV (TRUSTMOORE) IS THE CORPORATE DIRECTOR OF BPPF AND MESSRS ROLAND ADRIANUS BEUNIS OF ALA BLANCAWEG 61, CURACAO, GEORGE FLORIS JOSEPH MARIE VAN ZINNICQ BERGMANN OF BLAUDULFWEG 13, CURACAO AND STEVEN MELKMAN OF OUD OVER 48, 3632 VD LOENAN AAN DE VECHT, THE NETHERLANDS ARE THE DIRECTORS OF TRUSTMOORE. EACH RESPECTIVELY HAS A RELEVANT INTEREST THROUGH ITS OR HIS INDIRECT CONTROL OF THE EXERCISE OF A RIGHT TO VOTE ATTACHED TO THE SHARES. THAT CONTROL ARISES FROM TRUSTMOORE'S POSITION AS DIRECTOR OF BPPF AND MESSRS BEUNIS, VAN ZINNICQ BERGMANN AND MELKMAN'S POSITIONS AS DIRECTORS OF TRUSTMOORE. THE FOLLOWING ENTITIES HAVE BEEN DISCLOSED AS HAVING A RELEVANT INTEREST IN TRUSTMOORE: TRUSHOUSE HOLDING NV, ALTADENA LTD, SABI STAR BV, TWENTYNINE PALMS LTD,
3. LENGKAP LTD, A MALAYSIAN COMPANY WITH REGISTRATION NUMBER LL10459 AND WITH ITS REGISTERED ADDRESS AT 146 ROBINSON ROAD, 07#-01, SINGAPORE (LENGKAP) AND MAY HAVE INDIRECT CONTROL OF THE EXERCISE OF A RIGHT TO VOTE ATTACHED TO THE SHARES. THAT INDIRECT CONTROL ARISES FROM LENGKAP'S POSITION AS FOUNDER OF BPPF. WHILE THERE HAS BEEN NO PRACTICE OF SUCH THERE IS AN EXPECTATION THAT BPPF WILL ACT IN ACCORDANCE WITH A LAWFUL AND PROPER EXPRESSION OF WISHES (AS PROVIDED FOR IN BPPF'S ARTICLES) MADE BY LENGKAP TO BPPF IN RESPECT TO THE SHARES.
4. CPA PARTNERSHIP PTE LTD OF 146 ROBINSON ROAD, 07#-01, SINGAPORE IS THE SOLE DIRECTOR OF LENGKAP WHICH HAS INDIRECT CONTROL OVER THE SHARES FOR THE REASONS IDENTIFIED IN THE PREVIOUS PARAGRAPH. TONG HOW ZHENG OF 146 ROBINSON ROAD, 07#-01, SINGAPORE IS THE SOLE DIRECTOR OF CPA PARTNERSHIP PTE LTD.
5. JAN CAMERON OF 31/1 CASTRAY ESPLANADE, BATTERY POINT, HOBART, TASMANIA 7004 AND RODD PETERS OF LEVEL 17, 175 PITT STREET SYDNEY, 2000 ARE DIRECTORS AND SHAREHOLDERS OF ELSIE CAMERON FOUNDATION PTY LIMITED AS TRUSTEE FOR THE ELSIE CAMERON FOUNDATION, AN AUSTRALIAN REGISTERED CHARITY WITH REGISTERED ADDRESS AT LEVEL 6, 151 MACQUARIE STREET SYDNEY, NSW 2000. WHILE THERE HAS BEEN NO PRACTICE OF SUCH, THERE IS AN EXPECTATION THAT LENGKAP OR BPPF WOULD ACT (WITH RESPECT TO THE SHARES) IN ACCORDANCE WITH THE WISHES OF THE ELSIE CAMERON FOUNDATION AS EXPRESSED BY THE DIRECTORS OF ELSIE CAMERON FOUNDATION PTY LIMITED, NAMELY TO DISTRIBUTE THE SHARES OR PROCEEDS OF SALE OF SHARES TO THE ELSIE CAMERON FOUNDATION ONLY.
6. NO INSTRUCTIONS HAVE BEEN ISSUED TO BPPF IN RELATION TO THE MATTERS SET OUT IN PARAGRAPH (E) OF THE NOTICE. HOWEVER, LENGKAP AS FOUNDER EXPRESSED A WISH TO BPPF TO ACQUIRE THE SHARES IN JUNE 2014 AND TO ENTER INTO A RELATED FUNDING ARRANGEMENT TO FINANCE THE ACQUISITION OF THE SHARES. NO OTHER WISH, IN RELATION TO THE SHARES, HAS BEEN EXPRESSED TO BPPF.

¹ All terms used in this statement which are defined in the *Corporations Act* have the same meaning, when used in this statement, as defined in the *Corporations Act* except insofar as the context otherwise shows a different meaning is intended.

The information contained in statement is confidential and is provided on the basis that it is not to be disclosed other than to the addressee.

7. THE ABOVE MATTERS ARE DISCLOSED BUT THE DIRECTOR OF BPPF IS NOT SATISFIED, HAVING RECEIVED CURACAO AND AUSTRALIAN LEGAL ADVICE, THAT EACH OR ALL OF THE INDIVIDUALS AND ENTITIES ABOVE HAVE A RELEVANT INTEREST IN THE SHARES (SAVE AND EXCEPT FOR BPPF AND ITS CORPORATE DIRECTOR).

A handwritten signature in black ink, appearing to be 'Alvin B.', written on a grid of small dots.