

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Royalco Resources LtdACN/ARSN 53 096 321 532**1. Details of substantial holder (1)**Name David Lindsay Ogg and Associates

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 17/01/2017The previous notice was given to the company on 01/07/2008The previous notice was dated 01/07/2008**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See attached Schedule					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See attached Schedule	

Signatureprint name David Lindsay Ogg

capacity _____

sign here

date 19/01/2017

Annexure A

Changes in Relevant Interest

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and no of securities affected	Person's votes affected
14/01/2017	David Lindsay Ogg	Acceptance of Takeover offer	\$48000.00	Ord 240,000	240,000
14/01/2017	David Ogg & Associates Pty Ltd ATF David Lindsay Ogg Super Fund No 1 A/C	Acceptance of Takeover offer	\$158,000.00	Ord 790,000	790,000
17/01/2017	Meballa Pty Ltd	Acceptance of Takeover offer	\$533,052.00	Ord 2,665,260	2,665,260

Addresses of persons named in the form are as follows:

Name	Address
David Lindsay Ogg	47 Edwards Avenue Port Melbourne Vic 3207
David Ogg & Associates Pty Ltd ATF David Lindsay Ogg Super Fund No 1 A/C	47 Edwards Avenue Port Melbourne Vic 3207
Meballa Pty Ltd	47 Edwards Avenue Port Melbourne Vic 3207