



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 30 JANUARY 2017

PROPOSED CLASS ACTION – SPOTLESS GROUP HOLDINGS LTD

1. IMF Bentham Limited (**IMF**) announces that it proposes to fund on a conditional basis claims of certain current and former shareholders of Spotless Group Holdings Limited ACN 154 229 562 (**Spotless**) against Spotless.
2. The claims will allege Spotless' financial results for the 12 months to 30 June 2015, released on 25 August 2015, were misleading and gave rise to a breach by Spotless of its continuous disclosure obligations during the period from at least 25 August 2015 to 1 December 2015 (**Relevant Period**).
3. Persons who purchased shares in Spotless at any time during the Relevant Period may be eligible to participate in the claim.
4. It is proposed that the proceedings will be conducted by William Roberts Lawyers.
5. IMF will make a further announcement to the market upon commencement of legal proceeding, or if a decision is made not to proceed.
6. For further information regarding IMF and its activities, please visit IMF's website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a white background.

Jeremy Sambrook
Company Secretary

IMF#2851870_3