



MARKET RELEASE

31 January 2017

LatAm Autos Limited

TRADING HALT

The securities of LatAm Autos Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 2 February 2017 or when the announcement is released to the market.

Security Code: LAA

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)

31 January 2017

James Gerraty
Adviser, Listings (Melbourne)
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: james.gerraty@asx.com.au

Dear James

LatAm Autos Limited (ASX: LAA) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, LatAm Autos Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Tuesday 31 January 2017.

The trading halt is requested in connection with a proposed equity raising to be conducted by the Company by way of an institutional placement (**Placement**) and Share Purchase Plan (**SPP**). In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – the trading halt is requested to allow the Placement and SPP to take place in an orderly fashion.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the Placement and the SPP and the commencement of trading on Thursday 2 February 2017.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it announcing the outcome of the Placement and the SPP.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – none.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Melanie Leydin'.

Melanie Leydin
Company Secretary
LatAm Autos Limited