



MARKET RELEASE

2 February 2017

LatAm Autos Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of LatAm Autos Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement by the Company.

Security Code: LAA

James Gerraty

MANAGER, LISTINGS COMPLIANCE (MELBOURNE)

2 February 2017

James Gerraty
Adviser, Listings (Melbourne)
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By email: James.Gerraty@asx.com.au

Dear Cheng


LatAm Autos Limited (ASX: LAA) – Request for suspension

Pursuant to ASX Listing Rule 17.2, LatAm Autos Limited (**Company**) requests an immediate suspension be granted by ASX in respect of its ordinary shares from the commencement of trading on Thursday, 2 February 2017.

The suspension is requested in connection with a proposed capital raising, referred to in our letter to ASX on 31 January 2017. In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. **Reason for suspension** – The suspension is requested as the Company evaluates a potential alternative to the proposed equity raising, which arose after the Company went into trading halt. Rothschild is acting as financial advisor to the Company.
2. **Duration of the suspension** – The Company expects that the suspension will remain in place until the Company makes an announcement to the market in relation to these matters.
3. **Termination of suspension** – The Company expects that an announcement with respect to these matters will end the suspension.
4. **No reason** – The Company is not aware of any reason why the suspension should not be granted.
5. **Further information** – none.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Melanie Leydin'.

Melanie Leydin
Company Secretary
LatAm Autos Limited



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