

ASX RELEASE

13 February 2017

Withdrawal of nominee proposed by Black Prince

Bellamy's Australia Limited (ASX: BAL) (the Company) advises that Mr Vaughan Webber has withdrawn his consent to be nominated for election as a director of the Company.

Mr Webber was one of four candidates proposed by Black Prince Private Foundation (Black Prince) for election as a Company director at the Extraordinary General Meeting that has been requisitioned by Black Prince and will be held on 28 February 2017.

Resolution 1c in the Notice of Extraordinary General Meeting regarding the election of Mr Webber is withdrawn and will not be put to Bellamy's shareholders.

The withdrawal of Resolution 1c will not affect the validity of the proxy form attached to the Notice of Extraordinary General Meeting or any proxy votes already submitted. Shareholders can continue to use the proxy form they have received by email or post for the upcoming meeting.

Media inquiries, please contact:

John Hurst
Quay Advisors
+61 418 708 663