



14 February 2017

Company Announcements Office
Australian Securities Exchange
Level 4, North Tower, 525 Collins Street
MELBOURNE VIC 3000

SHARE PURCHASE PLAN – CLEANSING NOTICE

As announced to the ASX earlier today, Biotech Capital Limited (ASX Code: BTC) (**Company**) is proposing to offer eligible shareholders the opportunity to subscribe for up to \$15,000 worth of new fully paid ordinary shares under a Share Purchase Plan (**SPP**) at an issue price of \$0.11 per share. A copy of the SPP documentation will be lodged separately with the ASX shortly.

In accordance with ASIC Class Order [CO 09/425], the Company gives notice that:

1. It will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6.D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. This notice is being given by the Company in accordance with ASIC Class Order [CO 09/425];
3. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
4. As at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

Yours sincerely

Stuart Jones
Company Secretary