

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

Murchison Holdings Limited

ABN/ARSN

52 004 707 260

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On Market

Details of all shares/units bought back

2 Number of shares/units bought back

No shares were bought back pursuant to the "On-Market Buy-Back" Notice filed with the ASX on or about 29 December 2015

3 Total consideration paid or payable for the shares/units

Nil –

No shares were bought back pursuant to the "On-Market Buy-Back" Notice filed with the ASX on or about 29 December 2015

4 If buy-back is an on-market buy-back - highest and lowest price paid

No shares were bought back pursuant to the "On-Market Buy-Back" Notice filed with the ASX on or 29 December 2015

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


.....
(Director/Company secretary)

Date: 12 February 2017

Print name: CHIANG WEE TIONG

== == == == ==

+ See chapter 19 for defined terms.