

Estia Health Limited

Results for announcement to the market

For the half-year ended 31 December 2016

(Previous corresponding period being the half-year ended 31 December 2015)

Appendix 4D

| | up / down | 31 Dec 2016 \$'000 | 31 Dec 2015 \$'000 | % change |
|--|-----------|------------------------|------------------------|-------------|
| Revenue from ordinary activities | | 262,485 | 195,807 | |
| Other income | | 628 | 336 | |
| Total revenue and other income from ordinary activities | up | 263,113 | 196,143 | 34.1 |
| Earnings before interest and tax | up | 34,491 | 26,770 | 28.8 |
| Profit from ordinary activities after tax | up | 19,758 | 16,886 | 17.0 |
| | | 31 Dec 2016 (cents) | 31 Dec 2015 (cents) | % Change |
| Basic earnings per share | | 10.31 | 9.39 | 9.8 |
| Diluted earnings per share | | 10.26 | 9.37 | 9.5 |
| Net tangible asset backing per ordinary share | | (111.92) | (103.63) | (8.0) |

Dividend information

| | Amount per share (cents) | Franked amount per share (cents) | Tax rate for franking credit |
|---|-----------------------------|--|---------------------------------|
| Dividends | | | |
| Interim dividend – half-year ended 31 December 2016 | nil | nil | N/A |
| Final dividend year ended 30 June 2016 | 12.8 | 12.8 | 30% |
| Interim dividend – half-year ended 31 December 2015 | 12.8 | 12.8 | 30% |

Further Information

Commentary on the results for the period can be found in the attached 31 December 2016 half-year Directors' Report. Additional ASX Appendix 4D (Listing Rule 4.2A.3) disclosures can be found in the 2016 Interim Financial Report lodged separately from this document. This document should be read in conjunction with the 2016 Interim Financial Report and any public announcements made in the period by EHE in accordance with the continuous disclosure requirements of the Corporations Act 2001 and ASX Listing Rules.



Suzy Watson - Company Secretary