

24 February 2017

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Ruralco Holdings Limited (ASX code: RHL)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Ruralco Holdings Limited ACN 009 660 879 (ASX: RHL) (the **Company**) under section 708(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company has today issued **11,219,787** ordinary shares in the Company to institutional investors pursuant to a placement in accordance with the announcement by the Company on 15 February 2017.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
 - (iii) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708(6)(e) of the Corporations Act.

Kindest regards,



Ilona Alsters
General Counsel and Company Secretary

Ruralco Holdings Limited