# **Z** ELLERSTON CAPITAL

Ellerston Capital Limited ABN 34 110 397 674 AFSL No. 283 000

Level 11, 179 Elizabeth Street Sydney NSW 2000 Phone +612 9021 7797 Fax +612 9261 0528 www.ellerstoncapital.com

TO:

The Manager, Company Announcements, ASX

FAX No:

FROM:

Ellerston Capital Limited

DATE:

24/02/2017

NO. OF PAGES (Including this page)

7

Dear Manager

RE:

Murray River Organics Group Limited - Form 604

We attach our notice of a change in substantial holding (Form 604) in respect of Murray River Organics Group Limited.

We note that the shares reported in this Form are owned by third party accounts under the discretionary investment management of Ellerston Capital Limited.

None of Ellerston Capital Limited, nor any of its shareholders or any of their associates hold a direct interest in any shares disclosed in this Form.

Yours sincerely,

Ian Kelly

Company Secretary Ellerston Capital Limited

#### Form 604 **Corporations Act 2001** Section 671B

#### Notice of change of interests of substantial holder

Murray River Organics Group Limited To Company Name/Scheme ACN 614 651 473 ACN/ARSN/ARBN

#### 1. Details of substantial holder (1)

Name

Ellerston Capital Limited (Primary Person), and its associates being those persons listed in Annexure B

ACN/ARSN (if applicable) ACN 110 397 674

There was a change in the interests of the

substantial holder on

23/02/2017

The previous notice was given to the company on

20/12/2016

The previous notice was dated

20/12/2016

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

0	Previous	s Notice	Present Notice		
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Securities	5,798,293	6.66%	7,219,348	8.29%	
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#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of	f change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See An	nexure A	See Annexure A	See Annexure A	See Annexure A	See Annexure A	See Annexure A

Note, all transactions took place on a prescribed financial market (ASX or ChiX)

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Primary Person	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	In respect of 7,219,348 Securities shares held by HSBC Custody Nominees (Australia) Limited as nominee under s608(1)(b) and (c) by having the power to control voting and disposal.	7,219,348 Securities	8.29%

## 5. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See annexures	The Substantial Shareholder – c/- Level 11, 179 Elizabeth Street, Sydney, NSW, 2000
	The entities listed in Annexure B – c/- Level 11, 179 Elizabeth Street, Sydney, NSW, 2000
Murray River Organics Group Limited	32 Crompton Way, DANDENONG SOUTH, VIC 3175

Signature

print name	BRIAN O'S	VILIVAN	capacity	Director	
sign here	Agow (	·	date	24/02/2017	

## Murray River Organics Group Limited ACN 614 651 473

This is Annexure A of 1 pages referred to in Form Form 604 - Notice of initial substantial holder.

Signature

BRIAN O'SVLINAN Director print name capacity

24/02/2017 sign here date

Date of Change	Person whose relevant interest changed	Natures of change (4)	Consideration give in relation to change (5)	Class (6) and number of securities affected	Persons's votes affected
24/02/2017	Primary Person	Buy	\$44,906.00	36,480 Securities	36,480
23/02/2017	Primary Person	Buy	\$23,356.00	18,835 Securities	18,835
22/02/2017	Primary Person	Buy	\$32,164.00	25,978 Securities	25,978
21/02/2017	Primary Person	Buy	\$88,623.00	71,470 Securities	71,470
16/02/2017	Primary Person	Buy	\$182,326.00	145,640 Securities	145,640
15/02/2017	Primary Person	Buy	\$105,037.00	83,634 Securities	83,634
14/02/2017	Primary Person	Buy	\$169,928.00	135,174 Securities	135,174
09/02/2017	Primary Person	Sell	\$33,775.00	26,148 Securities	26,148
08/02/2017	Primary Person	Sell	\$48,614.00	37,900 Securities	37,900
07/02/2017	Primary Person	Buy	\$4,701.00	3,731 Securities	3,731
01/02/2017	Primary Person	Buy	\$13,574.00	10,855 Securities	10,855
31/01/2017	Primary Person	Buy	\$16,912.00	13,513 Securities	13,513
30/01/2017	Primary Person	Buy	\$7,826.00	6,251 Securities	6,251
27/01/2017	Primary Person	Buy	\$15,959.00	12,716 Securities	12,716
24/01/2017	Primary Person	Buy	\$6,205.00	4,944 Securities	4,944
06/01/2017	Primary Person	Buy	\$50,777.00	43,046 Securities	43,046
05/01/2017	Primary Person	Buy	\$102,547.00	86,860 Securities	86,860
04/01/2017	Primary Person	Buy	\$234,503.00	198,647 Securities	198,647
03/01/2017	Primary Person	Buy	\$23,642.00	20,000 Securities	20,000
30/12/2016	Primary Person	Buy	\$170,054.00	143,591 Securities	143,591
29/12/2016			\$146,922.00	124,658 Securities	124,658
28/12/2016			\$75,344.00	63,250 Securities	63,250
23/12/2016			\$158,564.00	132,070 Securities	132,070
22/12/2016				65,730 Securities	65,730
21/12/2016				86,030 Securities	86,030

## Murray River Organics Group Limited ACN 614 651 473

This is Annexure B of 3 pages referred to in Form Form 604 - Notice of initial substantial holder.

## Signature

print name	BRIAN O'SULLIVAN	capacity	Director	
sign here	GDSM .	date	24/02/2017	
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The following entities represent the Passive Substantial Holders. Each is a related body corporate of the Principal Person or a person that controls a related body corporate of the Principal Person and so an associate of the Primary Person under section 12(2)(a) of the Corporations Act, and therefore a substantial holder in the Company.

PARTY/ENTITY NAME	AUSTRALIAN
	COMPANY NO.
Aidem Holdings Pty Limited	161 624 399
Arctic Asia GP general partner of the Arctic Asia	
Opportunities Fund, L.P.	
Arctic Capital Ltd	
Arctic LES (Ireland) Limited	
Arctic LES (Luxembourg) Sarl	
Australian Financial Times Pty Ltd	003 993 682
Australian Fluorine Chemicals Pty Ltd	000 333 684
Bareage Pty Ltd	060 526 865
Cairnton Pty Ltd	001 735 075
Cairnton Holdings Limited	008 394 134
Captwo Pty Ltd	091 030 929
Casthree Pty Ltd	084 494 619
Castwo Pty Ltd	084 494 520
Catone Pty Ltd	091 030 910
Cavalane Holdings Pty Ltd	080 695 754
CBG Holding Company Pty Limited	163 161 420
Chermon Pty Ltd	123 039 305
Conpress (Hong Kong) Ltd	
Conpress (Malaysia) Sdn Bhd	
Conpress Cayman, LDC	
Conpress Cayman II, LDC	
Conpress Cayman III, LDC	
Conpress Christchurch Pty Ltd	
Conpress Finance BV	000 047 074
Conpress Holdings Pty Ltd	088 047 974
Conpress International Finance	
Conpress International (Netherlands Antilles) NV	
Conpress International (Netherlands Antilles) II NV	
Conpress Mauritius Limited	400,000,050
Conpress Securities Pty Limited	160 602 853
Consolidated Custodians International Ltd	000 004 400
Consolidated Custodians Pty Ltd	008 394 492
Consolidated Gaming Pty Ltd	071 513 409
Consolidated Press Entertainment Pty Ltd	070 506 606
Consolidated Press (Finance) Ltd	001 557 035
Consolidated Press Financial Services Pty Ltd	008 457 869
Consolidated Press (Finance) III Pty Ltd	604 881 030 008 394 509
Consolidated Press Holdings Pty Ltd	008 394 509
Consolidated Press International Limited	
Consolidated Press International Holdings Limited	000 089 118
Consolidated Press Investments Pty Ltd	000 089 118
Consolidated Press Property Pty Ltd	603 296 804
CPH Crown Holdings Pty Limited	608 867 036
CPH Crown Holdings II Pty Limited Consolidated Press (Finance) II Pty Limited	603 295 834
	003 233 634
Consolidated Press (Finance) LLC (USA)	
Cairnton Holdings Bahamas Limited (Bahamas)	
CP International Investments Ltd CP International Management Services Limited	
CP International Resources Ltd	
CP International Securities Ltd	
CPH Barbuda Holdings Limited (Bahamas)	200 400 000
PH Capital Pty Ltd	096 130 899
CPH Direct Investments Pty Ltd CPH Gaming I Pty Limited	122 328 652 603 295 674

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Ellerston Australian Share Fund		
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Ellerston Capital (Plong Kong) Limited	Ellerston Capital Limited	110 397 674
Ellerston Capital (Resources No.1) Limited	Ellerston Capital (Europe) Limited	
Ellerston Global Equity Managers Offshore Fund		
Ellerston Global Equity Managers Fund		
Ellerston Leisure PL Jurillard		
Ellerston Chassis Ply Limited		
Ellerston Opacianities Pty Limited		608 785 753
Elieration Opportunities Pit Ltd		
Ellerston Overlay ASF		TALL BALLETON D. DANS CO.
Ellerston Special Opportunities Platform	Ellerston Overlay ASF	
Engine Room Management Pty Limited	Ellerston Pty Ltd	123 039 341
Engine Room Music Pty Ltd	Ellerston Special Opportunities Platform	
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Ratpac Development LLC	RatPac Entertainment , LLC	
	Ratpac Development LLC	

PARTY/ENTITY NAME	AUSTRALIAN COMPANY NO.
Ratpac Documentary Films LLC	<u> </u>
Ratpac Entertainment LLC	
Ratpac Film Fund LLC	
Ratpac Holding LLC	
Ratpac Press LLC	
Ratpac Productions LLC	
Revlake Pty Limited	051 765 818
Ridgegate Pty Limited	058 139 923
Rosgrove Pty Limited	051 649 560
S. One Holding Company Pty Limited	601 640 215
Samenic Limited	066 234 900
Savabow Pty Ltd	084 712 774
SBC Burlington Corp	
ScrumPac Pty Ltd	602 375 253
Silthree Pty Ltd	084 494 575
Siltwo Pty Ltd	084 494 495
Silver City Cinemas, Inc.	
Silver City Holdings, Inc.	
Sonomaco Pty Ltd	169 386 421
Sandpiper Bahamas Limited (Bahamian)	
Taringah Pty Ltd	105 268 862
Toranaga Pty Ltd	056 229 728
Toray Pty Ltd	002 348 503
Treysta Pty Ltd	078 467 080
Wilbur Holdings Limited	
Wilbur One Limited	
Wakefield Bahamas Limited	_
Water Diviner LLC	
Western Empire Publications Ltd	
Wooltech Pty Limited	010 717 441