

GoConnect Limited ACN 089 240 353 Level 1, 951 Nepean Hwy, Bentleigh, Victoria 3204 Australia Tel 61 3 8833 7242 Fax 61 3 9415 8373

28 February 2017

Company Announcement Office

Australian Securities Exchange Limited

Re: GoConnect Ltd half yearly financial report to 31 December 2016

GoConnect Ltd ("the Company") would like to advise that the Company has completed and provided the half yearly financial report to 31 December 2016 to the Company's auditors. The half yearly financial report is being reviewed by the auditors and upon their completion of audit review, will be released to the ASX at the same time as the audited financial report of the Company for the year ended 30 June 2016.

Richard Li

Chairman