



## Notification of dividend / distribution

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### Announcement Summary

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**Entity name**

OCEANAGOLD CORPORATION

**Security on which the Distribution will be paid**

OGC - CHESS DEPOSITARY INTEREST 1:1

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 1, 2017

**Distribution Amount**

USD 0.01000000

**Ex Date**

Monday March 6, 2017

**Record Date**

Tuesday March 7, 2017

**Payment Date**

Friday April 28, 2017

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

OCEANAGOLD CORPORATION

**1.2 Registered Number Type**

ARBN

**Registration Number**

124980187

**1.3 ASX issuer code**

OGC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday March 1, 2017

**1.6 ASX +Security Code**

OGC



**ASX +Security Description**

CHESSE DEPOSITARY INTEREST 1:1

Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Saturday December 31, 2016

**2A.4 +Record Date**

Tuesday March 7, 2017

**2A.5 Ex Date**

Monday March 6, 2017

**2A.6 Payment Date**

Friday April 28, 2017

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

USD - US Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

USD 0.01000000

**2A.9a AUD equivalent to total dividend/distribution amount per +security**

**2A.9b If AUD equivalent not known, date for information to be released**

**Estimated or Actual?**

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes



**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

**2A.13 Withholding tax rate applicable to the dividend/distribution**

Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

Holders of ASX listed CDIs may elect to receive the dividend in:

- ¿ Australian Dollars (AUD)
- ¿ Great British Pound (GBP)
- ¿ New Zealand Dollars (NZD)
- ¿ US Dollars (USD)

Default currency is the domicile of their bank accounts registered with Computershare. For CDI holders who reside in Australia, New Zealand and Great Britain not providing a valid bank account, they will receive a cheque in AUD, NZD and GBP respectively.

Holders of TSX-listed common shares will receive payments in US dollars by default but may elect to receive the dividend in:

- ¿ Great British Pound (GBP)
- ¿ Canadian Dollars (CAD)

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

AUD - Australian Dollar	AUD
NZD - New Zealand Dollar	NZD
GBP - Pound Sterling	GBP
CAD - Canadian Dollar	CAD

**2B.2b Please provide the exchange rates used for non-primary currency payments**

**2B.2c If payment currency equivalent and exchange rates not known, date for information to be released Estimated or Actual?**

**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?**

Yes



**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

See response to section 2B.2.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Friday April 7, 2017 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Computershare will mail relevant forms to securityholders.

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

USD

**3A.1b Ordinary Dividend/distribution amount per security**

USD 0.01000000

**3A.2 Is the ordinary dividend/distribution franked?**

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

USD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

USD 0.01000000

Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

Please refer to media release dated 23 February 2017 for information relating to Australian income tax and Canadian withholding tax.

Part 5 - Further information



**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**