

2 March 2017

The Company Announcements Office
Australian Securities Exchange
via electronic lodgement

**Capitol Health Limited ABN 84 117 391 812 (Company) (ASX: CAJ)
\$3.5 million Share Purchase Plan**

Cleansing Notice

On 28 February 2017, Capitol Health Limited ABN 84 117 391 812 (**Company**) announced that it was establishing a share purchase plan (**2017 SPP**) to entitle all registered holders of ordinary shares in Capitol Health Limited as at 5.00pm on Monday 27 February 2017 and who have an address (as recorded in the Company's register of members) in Australia or New Zealand, to subscribe for up to \$15,000 (subject to scale back) of new fully paid ordinary shares (**New Shares**) in the Company at \$0.14 (**Issue Price**).

The 2017 SPP opens on 3 March 2017 and closes on 17 March 2017. Subscriptions will only be accepted in \$3,000 tranches (being \$3,000, \$6,000, \$9,000, \$12,000 and \$15,000) up to an aggregate share purchase plan subscription of \$3.5 million.

The Company gives this notice pursuant ASIC Class Order CO 09/425 (**CO 09/425**) and under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) (as modified by CO 09/425). The shares the subject of the 2017 SPP will be issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

Yours faithfully



Jennifer Currie
Company Secretary
Capitol Health Limited