



**Brickworks Limited**  
ABN 17 000 028 526

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2 March 2017

Australian Securities Exchange  
Attention: **ASX Market Announcements**

**BY ELECTRONIC LODGEMENT**

Dear Sir / Madam

**Form 604 Notice of change of interests of substantial holder  
– Ruralco Holdings Limited (ASX: RHL)**

Please find attached a notice of change of interests of substantial holder for Ruralco Holdings Limited. This notice is to confirm the technical relevant interest that Brickworks Limited has in the company as a result of its shareholding in Washington H. Soul Pattinson & Co Limited.

Yours faithfully

BRICKWORKS LIMITED

A handwritten signature in black ink, appearing to read "S Leppinus", written over a horizontal line.

SUSAN LEPPINUS  
COMPANY SECRETARY

Proudly supports



# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Ruralco Holdings Limited

ACN/ARSN ACN 009 660 879

### 1. Details of substantial holder (1)

Name BRICKWORKS LIMITED and its subsidiaries

ACN/ARSN (if applicable) 000 028 526

There was a change in the interests of the substantial holder on

27 / 02 / 2017

The previous notice was given to the company on

20 / 03 / 2014

The previous notice was dated

20 / 03 / 2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary                | 15,947,792      | 20.63%           | 18,605,758     | 18.79%           |
|                         |                 |                  |                |                  |

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed *              | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|-------------------------------------------------------|----------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
| 14 / 01 / 2015 | Washington H. Soul Pattinson & Company Limited (WHSP) | Dilution of Interest | N/A                                           | Ordinary                                | N/A                     |
| 26 / 06 / 2015 | WHSP                                                  | Dilution of Interest | N/A                                           | Ordinary                                | N/A                     |
| 18 / 12 / 2015 | WHSP                                                  | Dilution of Interest | N/A                                           | Ordinary                                | N/A                     |
| 05 / 07 / 2016 | WHSP                                                  | Dilution of Interest | N/A                                           | Ordinary                                | N/A                     |
| 19 / 12 / 2016 | WHSP                                                  | Dilution of Interest | N/A                                           | Ordinary                                | N/A                     |
| 27 / 02 / 2017 | WHSP                                                  | Dilution of Interest | N/A                                           | Ordinary                                | N/A                     |
| 27 / 02 / 2017 | WHSP                                                  | Allotment            | \$7,070,190                                   | Ordinary 2,657,966                      | 2,657,966               |

\* [See Note 2 below]

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities                | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|------------------------------------------------|------------------------------------------------|---------------------------------|--------------------------------|----------------|
| Brickworks Limited          | Washington H. Soul Pattinson & Company Limited | Washington H. Soul Pattinson & Company Limited | [See Note 2 below]              | Ordinary 18,605,758            | 18,605,758     |

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               |                       |
|                                   |                       |

## 6. Addresses

The addresses of persons named in this form are as follows:

| Name                                           | Address                                          |
|------------------------------------------------|--------------------------------------------------|
| Brickworks Limited                             | 738-780 Wallgrove Road<br>Horsley Park NSW 2175  |
| Washington H. Soul Pattinson & Company Limited | Level 1, 160 Pitt Street Mall<br>Sydney NSW 2000 |

## Signature

print name Susan Leppinus

Capacity Company Secretary

sign here



date 02 / 03 / 2017

## NOTES

- (1) This notice of Change of Interests of Substantial Shareholder is given to confirm and clarify the details of the relevant interest of Brickworks Limited ("**Brickworks**") in Ruralco Holdings Limited ("**Company**").
- (2) The relevant interest that Brickworks Limited holds in the Company arises by virtue of the operation of the provisions of section 608(3)(a) of the Corporations Act. That section provides that a person will be deemed to hold a relevant interest in any securities that a body corporate has a relevant interest in where the person's voting power in that body corporate is above 20%. Brickworks has voting power in Washington H. Soul Pattinson & Company Limited ("**WHSP**") of 42.72%. As such, Brickworks is deemed to have a relevant interest in securities held by WHSP in the Company. Brickworks has had voting power in WHSP above 20% since 1972. For further details of the relevant interest of WHSP in the Company see the Notices of Substantial Shareholder lodged by WHSP.