



March 2 / 3, 2017

Innovation • Performance • Growth

Haile Gold Mine

Site Visit Presentation

Cautionary & Technical Statements



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Technical Disclosure

The exploration results were prepared in accordance with the standards set out in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("'JORC Code") and in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators ("NI 43-101"). The JORC Code is the accepted reporting standard for the Australian Stock Exchange Limited ("ASX"). For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating to the Haile Mine, the Macraes Mine and the Didipio Mine please refer to the NI 43-101 compliant technical reports available at sedar.com under the Company's name.

General Presentation Notes

- All AISC and cash costs are net of by-product credits unless otherwise stated
- All financials are denominated in US Dollars unless otherwise stated



INTRODUCTION / HAILE OPERATION





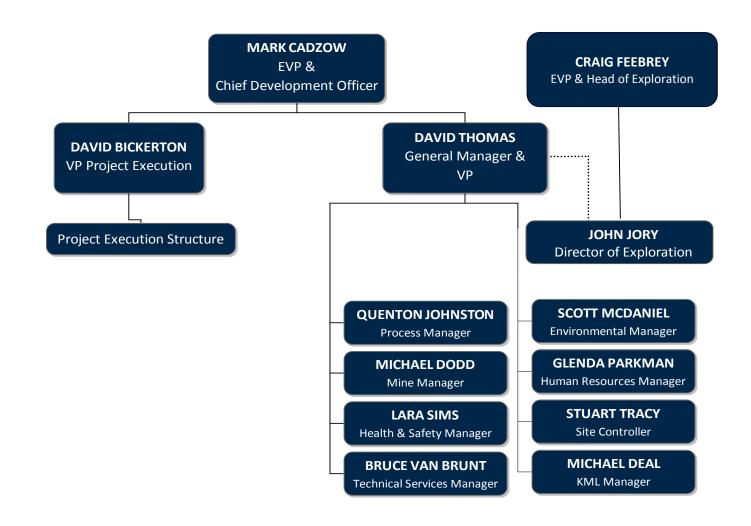
Agenda and Itinerary



7:00 AM	Depart Ballantyne Hotel via CLT Express for HGM Depot		
8:15 AM	Arrive @ HGM Depot		
8:30 AM	OGC-HGM Welcome/Introductions to the Haile Operations Team		
8:40 AM	Safety Induction		
9:00 AM	Mine Tour / PAG Cell / Process Plant / Tailings Facility		
11:30 AM	Exploration Presentation and Core Shed		
12:30 PM	Presentations / Lunch HGM Depot		
3:00 PM	Q&A / Wrap-up		
4:30 PM	Arrive at CTL or Ballantyne Hotel		

Haile Operations Team







HEALTH, SAFETY AND SECURITY



STOP AND THINK

STOP AND THINK

A Personal Preliminary Risk Assessment must be performed:

- At the start of each shift or new task
- When the task changes from plan
- If there is no SOP or procedure in place
- · Where there is a significant change in the environment
- At the introduction of new people to the task

OceanaGold Corporation

OUR VALUES: RESPECT | INTEGRITY | TEAMWORK | INNOVATION | ACTION | ACCOUNTABILITY

Visitor Induction



All visitors must:

- Remain under HGM escort
- Be aware of Slip/Trip or Fall opportunities
 - » Walking Surfaces
 - » Changing Ground Conditions
- Obey all signage and rules
- Wear all appropriate PPE, as provided
- Seat belts must be worn on mine site
- Photographs can be taken with permission of host

Emergency Response Procedures



In case of emergency, remain with your escort and follow all directions given.

- Notify security of incidents or injuries immediately.
- Contact information:
 - » From external cell: 803-475 1276
 - » From an internal handset: Extension 1276
 - » From a HGM Radio: Radio Channel 1
 - Security will contact 911.

Safety Progress



- Project TRIFR 5.72 (YTD 2017) Using 1,000,000 hour multiplier
- 2017 Health and Safety Strategy and Action Plan developed and communicated.
- Mine Regulator (MSHA) training, 156 people trained YTD 2017. A total of 1,905 trained in 2016.
- Hosted the Mining Association of South Carolina.
- Chemical Hazard awareness training completed.
- Audiometric testing completed for all employees.
- Initiated Level 2 Security for Refinery.

- Emergency response capability continues to grow. Rescue Team membership totals 49 throughout the workforce.
- Emergency Management Plan initiated and trained to all onsite personnel as well as all off site local responding agencies.
- Implemented new Drug and Alcohol testing policy completing 1,638 tests in 2016 & provided training to all employees and contractors. +370 tests completed YTD.
- Completed Blood Drive on site all blood donated is used locally.



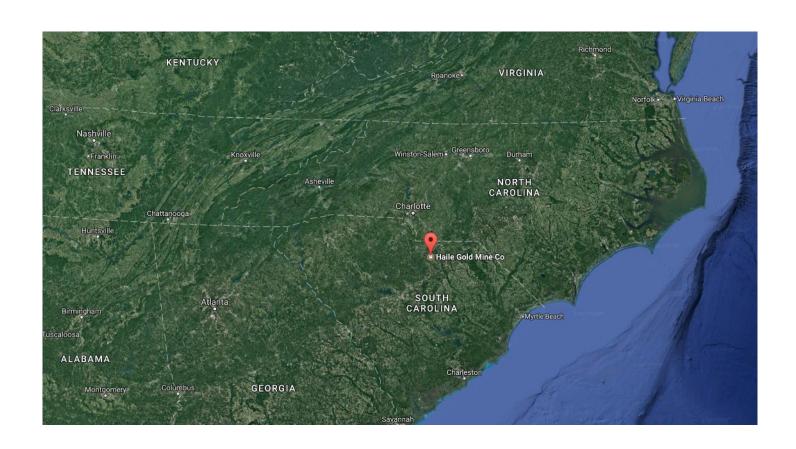
OVERVIEW





Top Tier Jurisdiction





- ► ~60 miles north of Columbia, SC
- ~60 miles south of Charlotte, NC

Haile Overview



		2017 GUIDANCE
Gold Production	OZ	150,000 – 170,000(1)
AISC	per oz sold	\$500 – \$550
Cash Costs	per oz sold	\$400 – \$450

First gold pour

- » 20 January 2017
- Advancing Haile expansions
 - » Optimisation study expected mid-2017
- Commercial production
 - » Expected in early Q2 2017

2017 Unit Costs



Mining Cost	USD / tonne mined	1.80 – 1.90
Processing Cost	USD / tonne milled	11 – 12
G&A Cost	USD / tonne milled	4 – 5

Mining Costs

» As operations ramp-up over time, mining costs are expected to decrease to closer to \$1.60/t

Mining Costs

» Are expected to decrease with higher throughput and process efficiencies

Capex Overview



0
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\$17m – \$22m
\$6m – \$8m

Non-sustaining Capex

- » Haile process plant expansion (to increase throughput to 3Mtpa): \$10m \$15m
- » Administrative building/workshops/other: \$15m
- » Mining/geo tech/grade control: \$5m
- » Other (indirect/studies): \$5m



ENVIRONMENT, COMMUNITY & GOVERNMENT





Environmental



SC Department of Health and Environmental Control (SC DHEC)

- » Fifteen site inspections from five different agencies, to date since construction commencement
- » Good to excellent ratings with no actionable items or Notices of Violations (NOV)

Site inspections by other regulators

- » US Army Corp of Engineers (US ACOE)
- » US Environmental Protection Agency (EPA)
- » US Fish and Wildlife (US FWS)
- » SC Department of Natural Resources (DNR)

Expedited construction approvals

» Staged approval process with approvals received in < 10 days</p>

Relationship building

» Weekly communication, engagement in special events and we continue to receive invitations to speak/ share



TSF Dam Approval Team

DHEC: Kristen Jones, Wesley Huss, Marianna DePratter, and Petar Milenkov

NewFields: Carl Burkhalter and RJ Clark

Environmental Obligations



Over 800 separate obligations

» 23 Management Plans and 34 Issued Permits

Regulating bodies

- » SC Department of Health and Environmental Control (SC DHEC)
- » SC Department of Transportation (SC DOT)
- » US Army Corp of Engineers (US ACOE)
- » US Environmental Protection Agency (US EPA)
- » US Fish and Wildlife (US FWS)
- » SC Department of Natural Resources (DNR)
- » Catawba Indian Nation
- » Lancaster County

Content

- » Mining / overburden management
- » Air / fugitive dust
- » Blasting
- » Ground water / surface water monitoring
- » Wetland avoidance and minimization
- » Dams and reservoir maintenance
- » Water treatment plant discharge
- » Septic systems
- » Wildlife monitoring
- » Chemical storage
- » Solid and hazardous waste
- » Unanticipated discovery



Surface Water Monitoring Station (SW-4) on Camp Branch Creek

Permitting



Completed in 2016

- » Water Treatment Plant
- » PAG Cell 1A
- » 465 Pond
- » 19 Pond
- » Run-of-Mine (ROM) pad redesign
- » Mill Zone Pit redesign
- » Closure of Outfall 002
- » Removal of Sulphate Bio-Reactor Cells
- » Tailings Storage Facility (TSF)
- » PAG Cell 1B

Community



Local Community

- Active engagement with the local community to maintain relationships
 - » Supporting civic, humanitarian, academic, sports and social initiatives
 - » Community leadership and organization meetings
- Maintaining strong relationship with local vendors and service providers
- A key focus of hiring qualified staff from the community (currently 84%)
- Community sentiment is positive and supportive
 - » Integral to the success of future permit action and modification
 - Uncontested county actions road closure, re-zoning, traffic control

Community



Political

- Strong political relationships unsolicited support
 - » South Carolina priority jobs and training
 - » Sharing positive feedback from their constituents Haile employees
 - » Integral to the success of future permit actions and modifications.
- Active engagement with State, Local and County governments
 - » Uncontested actions: re-zoning, road closure, traffic control and development ordinances.
 - » Working with local government to attain State grants, for additional Haile infrastructure.

Conservation Community

- ▶ HGM maintains an active dialog and favourable rapport with the Conservation Community.
- ► The Conservation Community is satisfied with progress to date:
 - » Actively reviewing all DHEC inspection reports.
 - » Monitoring positive feedback from regulatory agencies.

Haile Gold Mine Land



Haile Gold Mine land position

- » 5,623 acres owned / controlled
- » 368 acres mitigation property
- » No associated royalty

Project land development

- » Maintaining strong relationship with neighboring land owners
- » Strong position to enhance land control for Haile expansion
- » Continue to add strategic parcels for optimization / expansion

Regional Land



OceanaGold Exploration (OGE) land position

- » 3,918 acres owned/controlled
- » 2,501 acres OGE leased property
- 52 acres OGE other controlled (OGE property under contract)
- » 6,471 total OGE acres
- » 12,462 total acres for OGE and HGM
- » Increase of approximately 2,500 acres in 2016
- » No associated royalty

Regional Land Development

- » Priority focus on strategic regional targets
- » Actively negotiating with property owners Haile / Regional



EMPLOYMENT





Employment



	Total	Haile	Gold	Mine	Employ	vees	314
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» Haile Gold Mine
265

» OceanaGold Exploration 49

Turnover rate

» Haile Gold Mine
2.64%

» OceanaGold Exploration 0%

2017 Recruitment & Effective Turnover Management

- » Skills and culture fit
- » Competitive compensation and benefits
- » Enhanced training resources
- » High safety standards

Employment - Training



Training & Development

- » MSHA classes conducted weekly with additional classes held as needed
- » On-the-Job training (OJT) conducted on an ongoing basis
- » Success Factors implementation December 15, 2016
- » 2016 Training: Valuing Cultural Diversity, Union Avoidance, and Harassment / Discrimination
- » 2017 Focus on training, development, & performance management

Initiatives

- » Posting open positions in house at OceanaGold.com/careers, with SCWorks, ReadySC, LinkedIn, Monster, Careermine and infomine.com
- » Using outside recruiters/head-hunters as a last resort

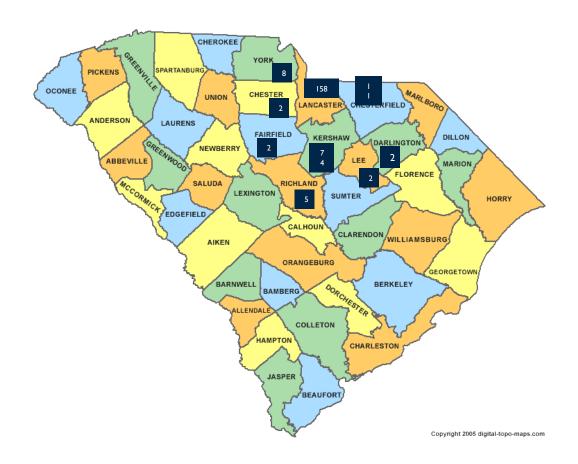
State Training Reimbursement Total \$102,250

» In-line with the South Carolina state objective of job creation and up-skilling of the workforce

Employment - Workforce



▶ 84% of Haile's workforce comes from the local communities





PROJECT EXECUTION





Project Team Safety Statistics



Safety & Environmental Status
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Description	Statistic	Commentary
Lost Time incidents	2	>2.1M construction and commissioning hours expended on the project since OGC acquisition.
TRIFR	6.22	Since OGC ownership.
Environmental Non Compliances	0	Maintained exemplary environmental record to date, with 0 recordable environmental non-compliances for the project.
Personnel	≈1100	Total number of construction personnel onsite during 4 week peak period of project.

Project Overview



General Project Status

2,500 metric tonnes of structural steel installed.

18,500 cubic metres of plant concrete placed.

19,200,000 square feet of liner placed and welded onsite.

57,297 linear feet of piping installed across the plant.

TSF constructed and permitted for use ahead of schedule.

Process Plant commissioned and in ramp up / Reliability testing phase.

Plant has achieved extended runs at over nameplate production (circa 350tph).

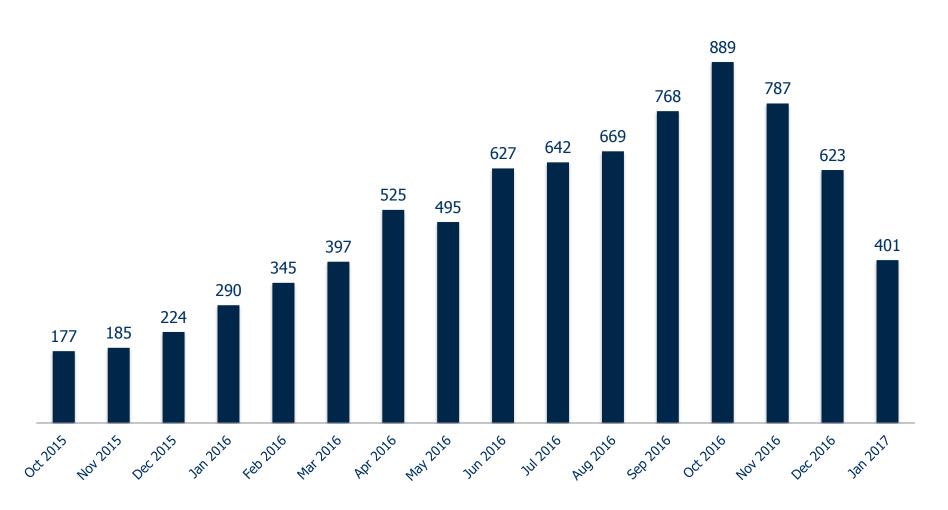
Crusher has achieved extended runs at over plant capacity requirement (circa 500tph).

Formal handover process to operations in progress. Handover occurring on an area by area basis.

Project Manpower



■ Project Manpower (#)



Project Highlights



Description	Commentary		
OGC Safety Culture Development	Continued improvement of safety culture within project and operations. Good platform for operations to select good performing contractors.		
OGC Owners Model	Successful transition of the project (during execution phase) from EPCM to fully integrated Owners Team Construction and Commissioning Team		
Tailings Facility	Seen as the biggest construction risk for the project and critical path, completed ahead of schedule to meet commissioning needs		
Local Investment	Contracting strategy has engaged 17 of a total of 23 contractors from within Carolina, of which 10 are from South Carolina		
Schedule Achieved target of first ore into the mill before end of 2016, on target commercial production early Q2 2017			

Project Execution Milestones



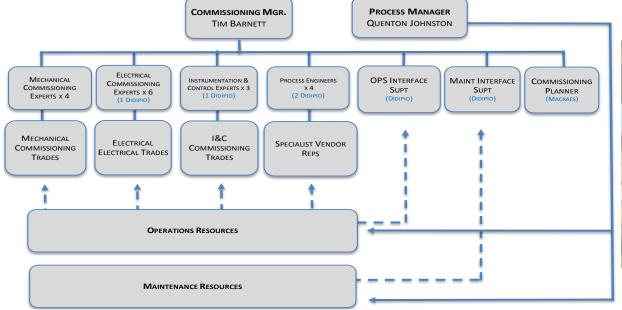
Project Milestones	Date Completed
Engineering Design Complete	30 June 2016
All Major Equipment on site	20 Aug 2016
First Rock into Crusher (First Ore to Crusher 02 Dec 2016)	21 Oct 2016
All Plant Concrete Complete	25 Oct 2016
All Plant Steel Complete	11 Nov 2016
Area 300 Main MCC Energized	18 Nov 2016
TSF Certified by DHEC	23 Nov2016
Mills (4 hour motor run in / Vendor Acceptance)	09 Dec 2016
First Ore to Mill	28 Dec 2016
Pour First Gold	20 Jan 2017

Commissioning Org Chart



Integrated Owners Commissioning and Operational Team

- Commissioning team made up of commissioning specialists, technical experts and experienced OGC Operators.
- Commissioning Manager working side by side with Processing Manager to ensure operational and maintenance resources engaged at the right time into the process for experience and assisting in a smooth handover.
- ▶ OGC operations team members in commissioning group, focus on ensuring commissioning occurring in alignment with OGC expectations for end product.





Didipio Team Members

Project Model



Owners Team: Construct - Commission - Operate

Direct engagement with engineers and construction contractors

» Quick decisions and escalation of issues to appropriate levels, keeping the construction momentum going. Poor performers scope reduced, high performers rewarded.

Commissioning experts hand selected for specific roles

» Team developed by picking best from different resource pools/companies, supplemented with internal OGC experts (Electrical, Control, Processing, Metallurgy etc.).

Integrated commissioning and operations team for smooth handover

» High level of interface with Operations with gradual transition of control of the plant. Operations support commissioning, then on area by area basis when all are comfortable, operations take control with commissioning support

Haile Commissioning



Process For Commissioning – Simple and Effective

Crushing and conveying

» De-risks mill feed, enables testing of commissioning systems, identification of potential construction QA issues.

Water circuit including tails feed and return

» Bring water into the tail end of plant, push water to tailings, bring whole plant into circuit. Balance independent and interconnected systems progressively.

Oxide ore processing

» Utilisation of transitional high grade softer oxide ore to process direct through CIL circuit, enables early testing of CIL and refinery circuits.

Operational handover of commissioned areas

» Operations take on day to day operating *Responsibility* of commissioned areas. Commissioning team focus on fine tuning, final automation and sulphide system.

Sulphide ore processing

» Final commissioning on sulphide ore and completion/acceptance testing of automation loops.

Final handover

» Handover *Accountability* of operation and maintenance to processing, provide technical support whilst completing punch list items.

Haile 2017 Project Execution



2017 Project Execution Team Engagement at Haile

PAG Cell 1C

» Utilisation of existing experienced PEX Team members and contractors to complete next stage of PAG

Process Plant ramp up and de-bottlenecking

» Experienced team to identify bottlenecks and improve operability, maintainability, recovery and availability, to ensure plant efficiently reaches its potential.

Optimisation Study major projects

» Current optimisation study may identify improvements (>\$1M) to achieve next throughput goals for plant. Projects will be undertaken by PEX Team

Permanent site infrastructure

» Completion of the permanent site facilities such as Admin, site security, Mine workshop, Mine fuelling/truck wash.

TSF lift detail design

Detail design for the next lift will begin upon completion of the Optimisation Study. Design management will be facilitated by the PEX Team onsite.

Plant Overview

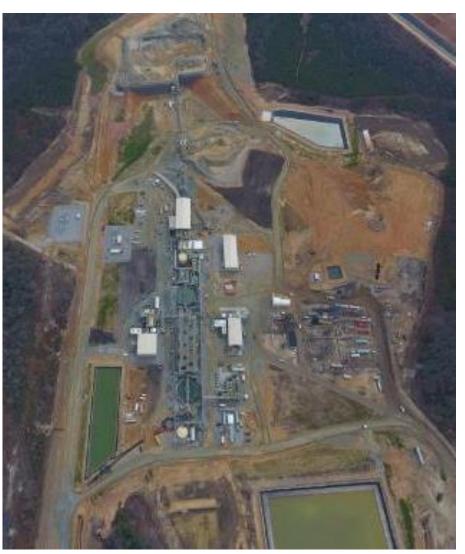




June 30th 2016



September 7th 2016



February 21st 2017

Primary Crushing and Storage





June 30th 2016

September 7th 2016



February 21st 2017

Grinding and Classification

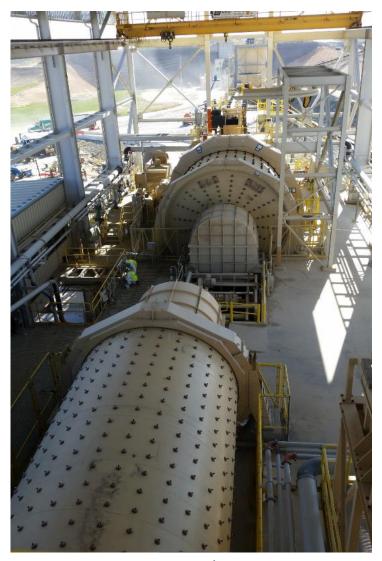




June 30th 2016



September 7th 2016



February 17th 2017

39

Carbon Handling and Refinery





June 30th 2016



September 7th 2016



January 21st 2017

Tailings Treatment





June 30th 2016



September 7th 2016



January 21st 2017

Tailings Storage Facility (TSF)





June 30th 2016



September 7th 2016



January 2017

Reagents





June 30th 2016



September 7th 2016



February 2017



MINING





Mine Department Staff



Mine operations and Technical Services Headcount

Department	Current Headcount	Planned Headcount
Mining Operations	92	96
Superintendents (Mining Operations)	8	8
Mining Projects	3	6
Technical and Supervision	23	25
Mine Maintenance Mechanics	21	27
Mine Maintenance Management	8	8
Total	155	170

- Total of 149 current Haile Gold Mine employees with 6 contractors
- Equipment operators work 4 days, 3 nights, 4 off, 3 days, 4 nights, 3 off. Three crews, 12 hour shifts giving 24/7 coverage.
- Hours of work are 6:00am to 6:00pm

Mine Fleet



Equipment list	NI 43-101 Fleet	Revised Fleet	Comments
Drills:			
6 1/2" blast hole drills (CAT MD6290)	3	2	One drill traded in.
41/2" blast hole drills (CAT MD5150C)	0	2	Sample and wall control drilling
Loading units:			
CAT993 Loader	1	1	
CAT992 Loader	1	0	Back up to ROM
Hitachi 1900 Shovel	1	1	
CAT6020 excavator	0	1	Operational.
ROM loader (988H)	0	1	From support fleet.
Hauling:			
CAT777 trucks	12	12	
CAT785 trucks	0	3	785 Fleet replaces 777s through LOM
Support fleet:			
D9T Track dozer	3	2	Trade one unit for D10
D10T Track dozer	0	1	FY 17 Q2.
14M Motor grader	1	1	
16M Motor grader	1	2	Required as fleet increases
988H Wheel loader	1	0	Transferred to ROM.
CAT 825 Compactor	0	1	Haul path maintenance

Mine Layout





Mining Progress



Excellent environmental and safety performance with regulators.

- Excellent safety and environmental record with MSHA and DHEC.
- Mine critical major infrastructure projects completed
- Technical improvement studies ongoing.
- Total Mined project to date 17 million tonnes.
- Ore mined Project to date: 780kt @ 1.46g/t.
- Steady state mining operation achieved currently moving between 1.8 to
 2.0 million tonnes per month

Mining, Progress







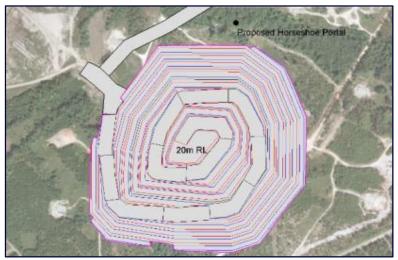
- Mining sulfide ore in Mill Zone Pit
- Mining 95RL and 90RL benches in Mill Zone Pit
- Mining at Snake Pit has commenced ahead of schedule
- RC grade control validation scheduled for Q2 2017.
- Strip Ratio for remainder of Mill Zone Pit: 4.7

East-west section looking north

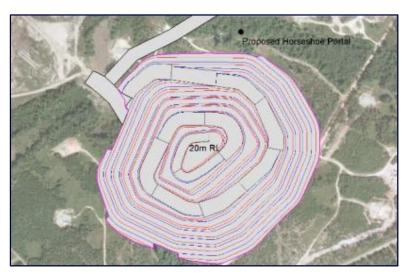
Pit Designs



Snake Phase 1 Pit Design Modifications



May 2016 Pit Design



February 2017 Pit Design

Ramp was moved to better accommodate the proposed Horseshoe Underground portal that will be driven from Snake Phase 2.

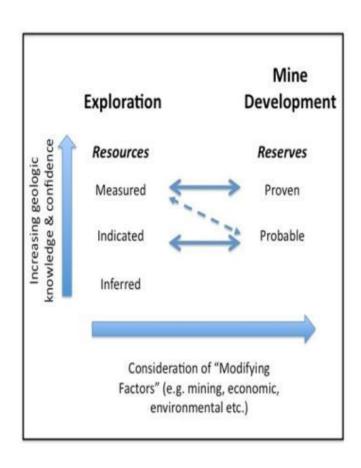
Planned Production Mining



- 2017 Total Material Mined target is 22.2Mt
- 2017 Total Ore target 2.8mt at 2.45 g/t.
- 2017 Mill Feed 2017 target 2.1Mt at 3.1 g/t
- Mine Production 2017 to 2022
 - » Total Tonnes Mined = 145Mt
 - » Total Ore Mined = 25Mt
 - \Rightarrow Ave Grade = 1.57 g/t
- This will be revised after completion of the Optimization Study

Haile Resources & Reserves





HAILE MINERAL RESOURCES						
Mt Grade g/t Moz						
Measured and Indicated	70.3	1.73	3.92			
Inferred	19.4	1.23	0.71			
MII 89.7 1.60 4.63						
Note: Open pit resource \$1,200/oz Au price, Cutoff grades: Open pit 0.41 g/t Au						

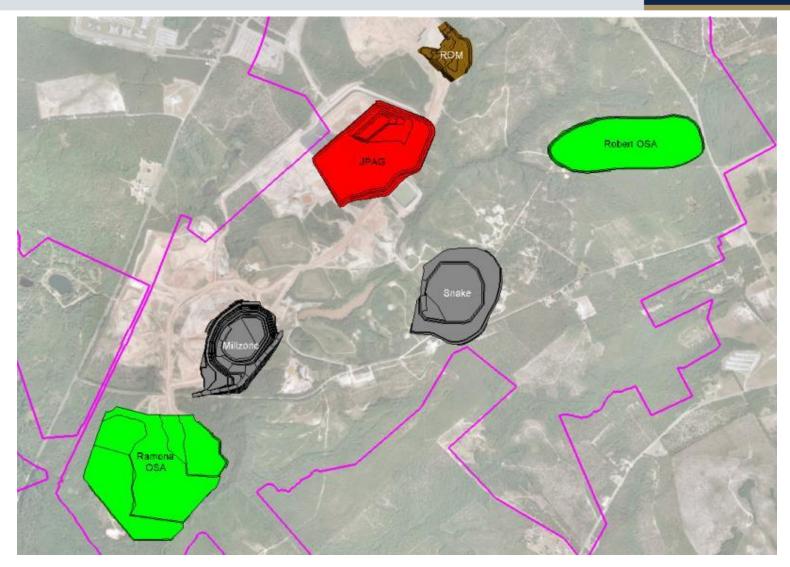
HAILE MINERAL RESERVES							
Mt Au Grade koz							
Proven	19.9	2.19	1,382				
Probable	10.9	1.82	636				
Proven & Probable 30.8 2.04 2,018							
Note: Proven and Probable Mineral Reserves reported at \$950/oz Au price.							

Mining Opportunities

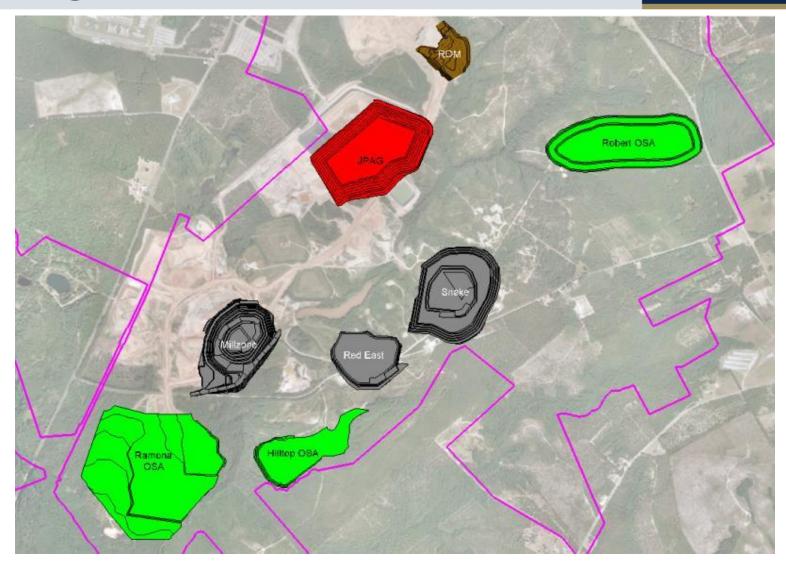


	Independent Groundwater Review	\rangle	Improved Dewatering Efficiencies
Completed	Independent Geotechnical Review	\rangle	De-risk Mill Zone pit slopes
Comp	Mining Fleet Review	\geq	Reduction in Ore Dilution
	Revised Ramp Design	\geq	Redesign of Mill Zone and Snake pits
SS	Ore Definition Study		Full Review Geological Processes
Progress	RC/BH Grade Control Study		Full Review Geological Processes
ln	Underground Feasibility Study		Open Pit and UG Optimisation

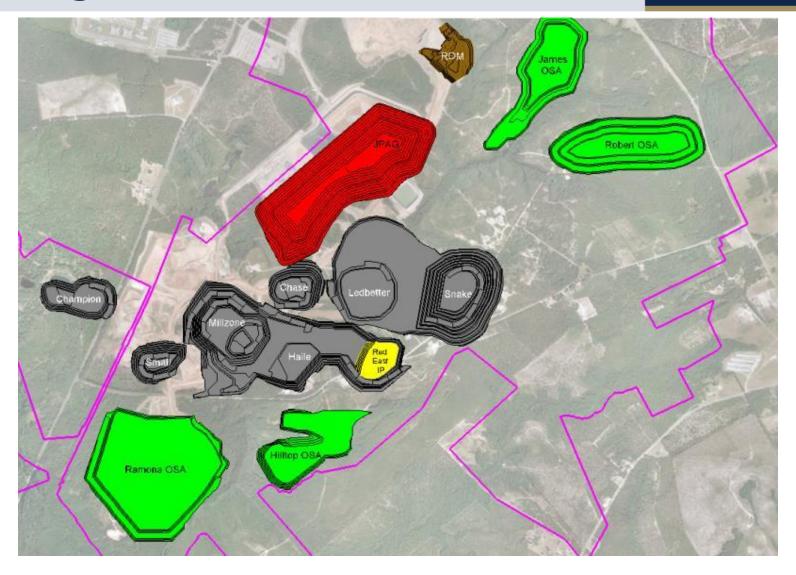
















Haile Optimisation Study





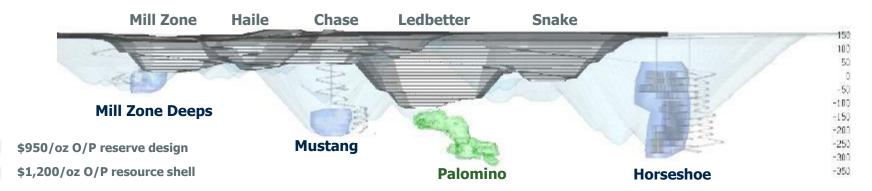
HAILE OPTIMISATION STUDY

- UPGRADED RESOURCES & RESERVES: Incorporate 2016 drill data, update commodity prices
- **ENHANCED DESIGN & MINE PLAN:** Determine optimal size of open pit
- **ENHANCED UNDERGROUND DESIGN:** Establish optimal interface between open pit & underground
- UPDATE 43-101 REPORT: Inclusive of revised mine plan, design and economic assumptions

Haile Underground PEA



High-level study demonstrates robust economics



Est. annual U/G production 80 – 100koz (2019 – 2025)

2016 exploration results excluded from study; no changes made to existing reserves

40% improvement to original base case IRR

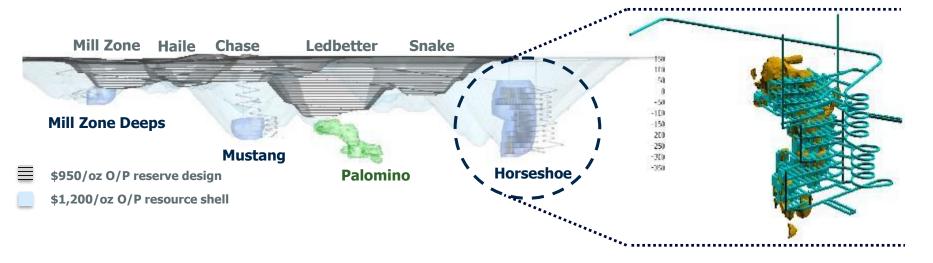
Palomino excluded from study

UNDERGROUND RESOURCE ASSUMPTION						
Tonnage Grade Ounces (kt) (g/t) (koz)						
Horseshoe	3,680	5.45	645			
Mustang	768	4.49	111			
Mill Zone Deeps 306 5.02						
TOTAL	4,755	5.27	805			

Haile Underground PEA



Technical & Economically viable



UNDERGROUND OPERATING COSTS			
	(US\$/t UG Processed)		
Mining costs incl. sustaining capex	30.80		
Processing costs (U/G only)	10.58		
G&A costs	7.89		
TOTAL 49.27			

Mining method: open stoping with backfill

Plant expansion: 6,350 to 8,274 t/d; incremental feed from U/G 1,924 t/d

Estimated LOM Haile AISC of US\$554/oz

Pre-production U/G capex: \$53.1m LOM sustaining U/G capex: \$44.5m



ORE PROCESSING



Haile Operation Milestones



- 28th December 2016 First ore through the mill
- 19th January 2017 Poured first Doré
- Targeting commercial production Q2 2017



Haile Gold Mine, Processing





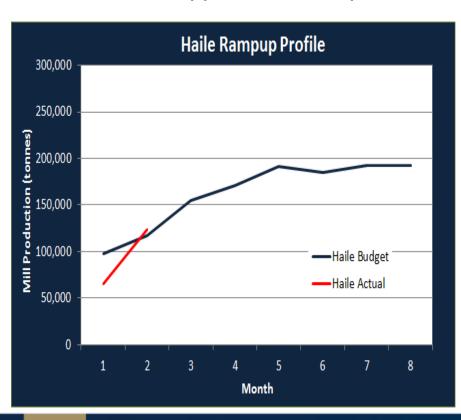
Process Physicals,		Jan to Late Feb		
		Actual	Budget	
Mill Feed	Kt	186	215	
Avg. Gold Grade	g/t	2.64	2.03	
Utilisation	%	62	65	
Total Recovery	%	81	68	
Gold Produced	OZ	12,785	9,543	

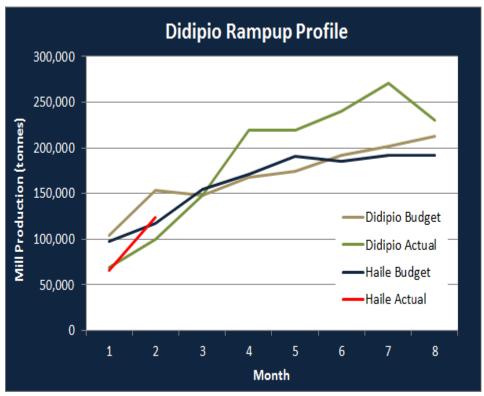


Production Ramp Up



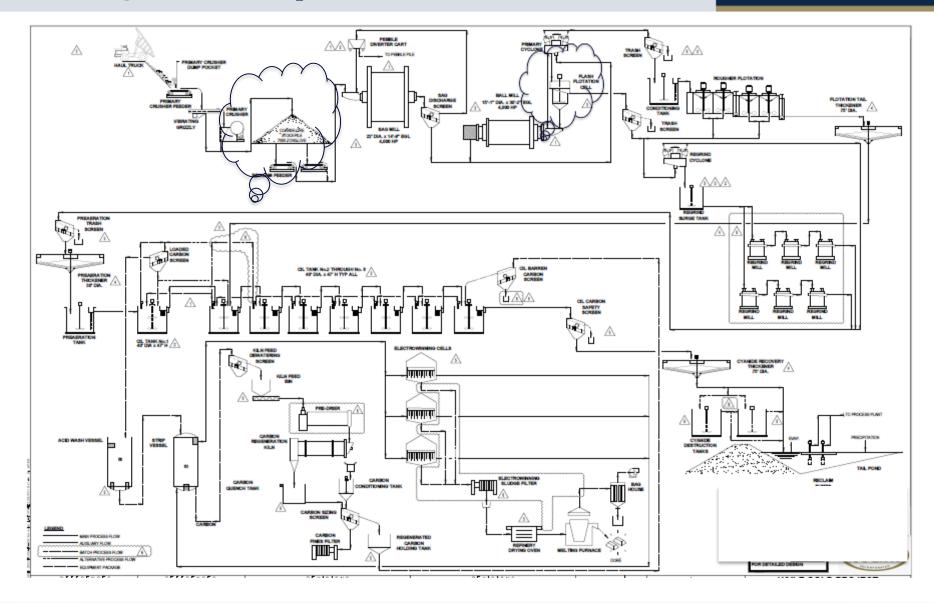
- Designed to reach nameplate within 6 months
- Recognizes commissioning issues in first few months
- Similar approach to the plan for Didipio





Design and Operations





Run of Mine (ROM) Pad and Grizzly



Desired Outcomes

- Reduces scheduling conflicts with mine
- More flexibility for mine (unconstrained material movement)
- Enhanced blending / more consistent plant feed grade





Coarse Ore Stockpile/ Surge Bin + Emergency Stockpile



Desired Outcomes

- Decoupling of crushing operations from milling
- Crushing and Milling can run when each are down/up



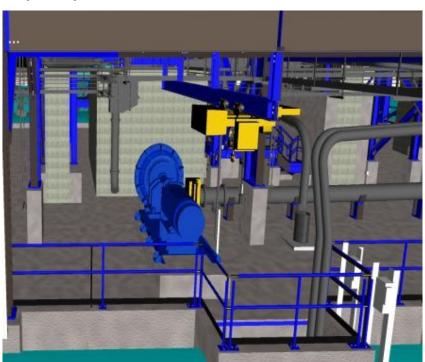


Primary Cyclone Feed Pump



Initial Design

 Single installed primary cyclone feed pump



Design Modification

Standby primary cyclone feed pump



Flash Float Upgrade



- Larger unit for increased throughput
- Improved Grinding Circuit operation and maintainability
- Industry proven cell design





Full Cyanide Kill

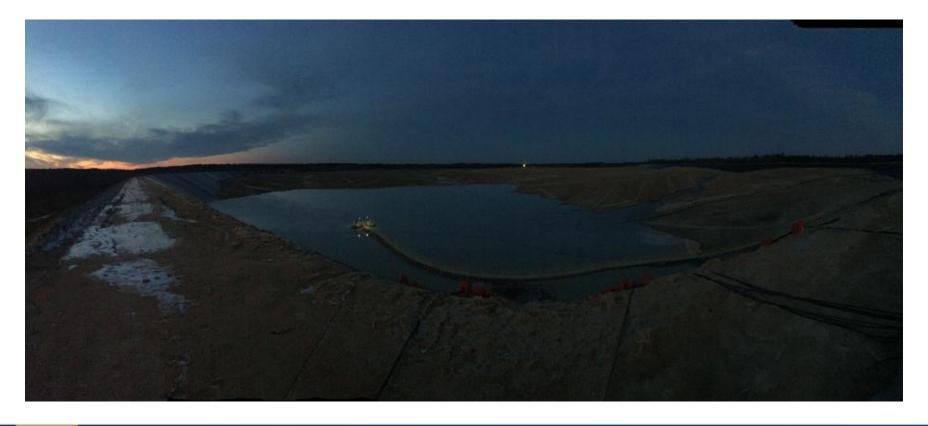


Initial Design

► INCO process target <20 ppm

Design Modification

- Full cyanide kill (target < 0.5 ppm)
- ► Improved Water Balance



Expansion greater than 3 Mtpa



Flash flotation cleaner / regrind

Manage mass recovery, optimise fine grinding

Flotation rougher expansion

Maintain residency time and recovery

Leach tank expansion

30% reduction in residence time being assessed

Some pump modifications

Reviewing pipes and pumps

Maintenance Strategy

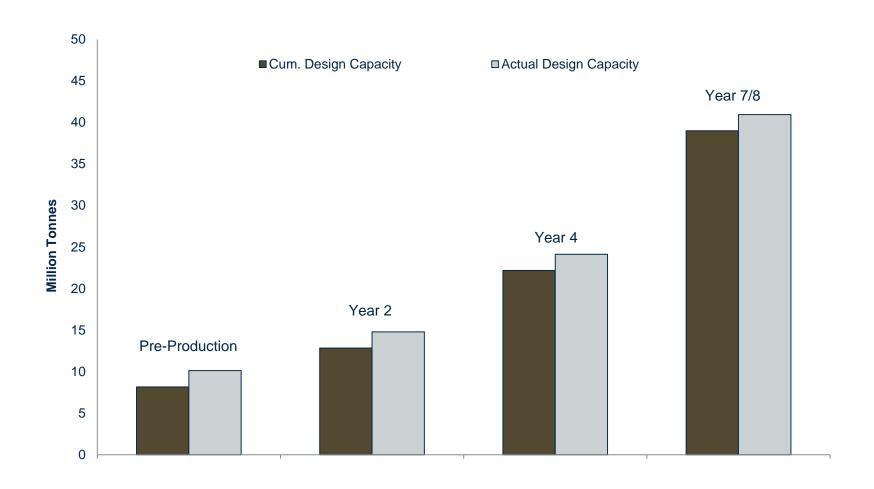


Finalising Emerson Catapult Project

- Utilises extensive database from other mines and industrial facilities to establish
 - » Equipment criticality
 - » Preventive and predictive schedules
 - » Incorporates all components and parts into Pronto CMMS
- Preventive and predictive approach rather than reactive
 - » Baseline Vibration Monitoring
 - » Electrical Thermography
 - » Analysis
- This will be revised after completion of the Optimization Study

Tailings Storage Facility

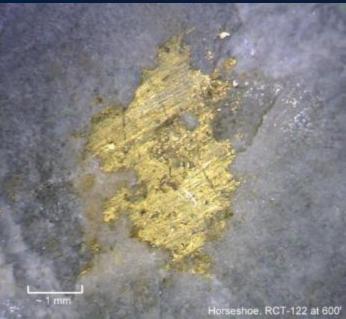






GEOLOGY AND EXPLORATION





Haile 2016 Exploration Summary



Significant exploration potential at Haile & Carolinas

Haile exploration - Brownfields

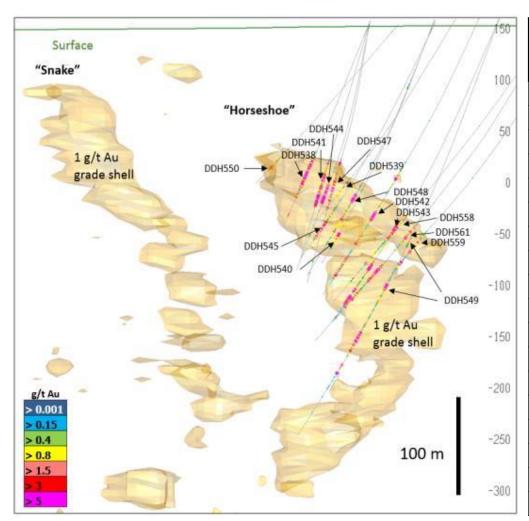
- » Horseshoe drilling increased resource grade & confidence
- » Drilled 35,307m in 85 holes with 4 core rigs
- » Pit/UG optimisation in progress

Carolinas regional exploration - Greenfields

- » Geophysical evaluation completed; new targets emerging
- » Drilling of regional targets commenced
- » Increased land package by 50% in priority areas

Horseshoe 2016 Drill Results





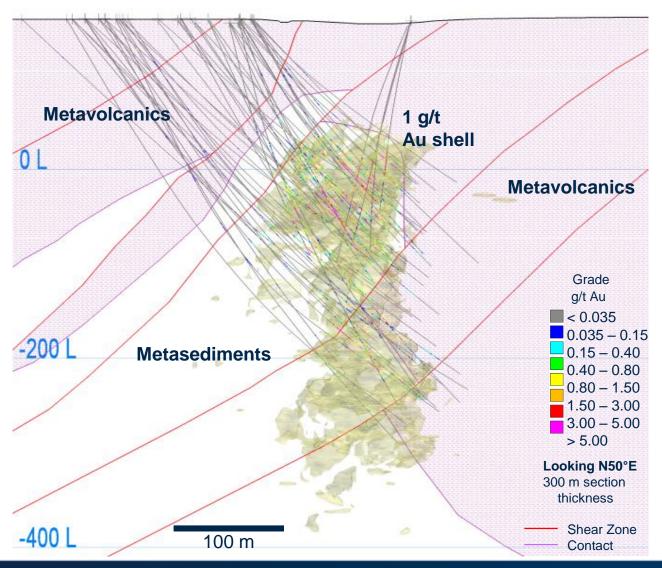
Hole ID	From (m)	To (m)	Length	Gold Grade (g/t)
DDH526	172.8	233.8	61	13.0
DDH529	194.1	244.1	50	18.7
DDH532	218.9	276.9	58	17.5
DDH532	223.3	265.2	41.9	22.3
DDH538	169.6	215	45.4	5.1
DDH541	167.7	218.3	50.6	6.8
DDH542	230.4	241.7	11.2	35.0
DDH543	237.7	254.5	16.8	11.9
DDH543	329.3	341.4	12.1	22.4
DDH544	184.4	207.4	23	13.7
DDH548	197.7	210	12.3	22.1
DDH549	355.9	383.1	27.2	11.3
DDH561	324.6	352	27.4	11.7
DDH557	403.2	475.5	72.3	5.0
DDH561	324.6	352	27.4	11.7
DDH573	391.7	434.7	43.1	9.5
DDH575	228.6	270.4	41.8	5.8
DDH578	438.9	455.6	16.6	29.9

Horseshoe section – looking northwest

Horseshoe Cross Section



January to September 2016 Drill Holes



Haile Exploration 2017 plan

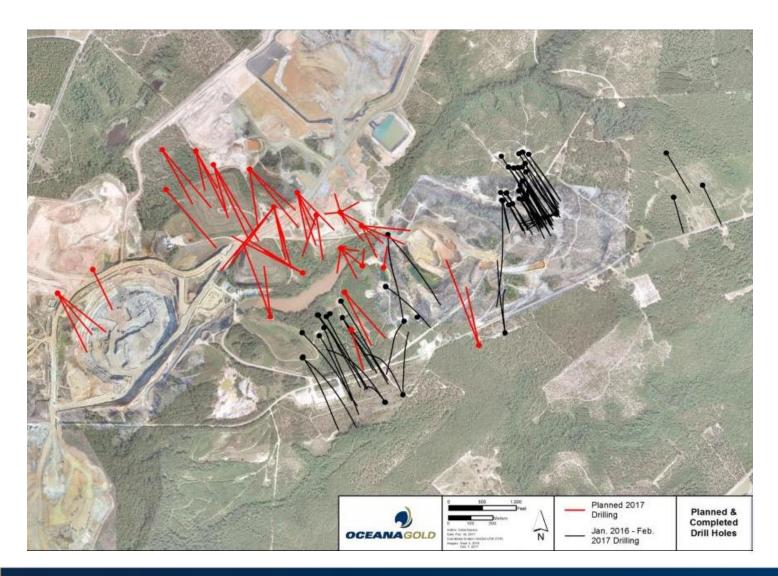


Significant exploration potential at Haile & Carolinas

- Haile exploration Brownfields
 - » Haile mine drill infill & step-out targets (26,000m drilling) adjacent to existing pits
 - » 300,000 oz Measured, Indicated and Inferred Resource growth target
 - » Support Haile Optimization Study
- Carolinas regional exploration Greenfields
 - » Drill priority regional targets (6,000m drilling)
 - » Expand regional target portfolio with near-mine focus

Haile 2017 Drill Plan

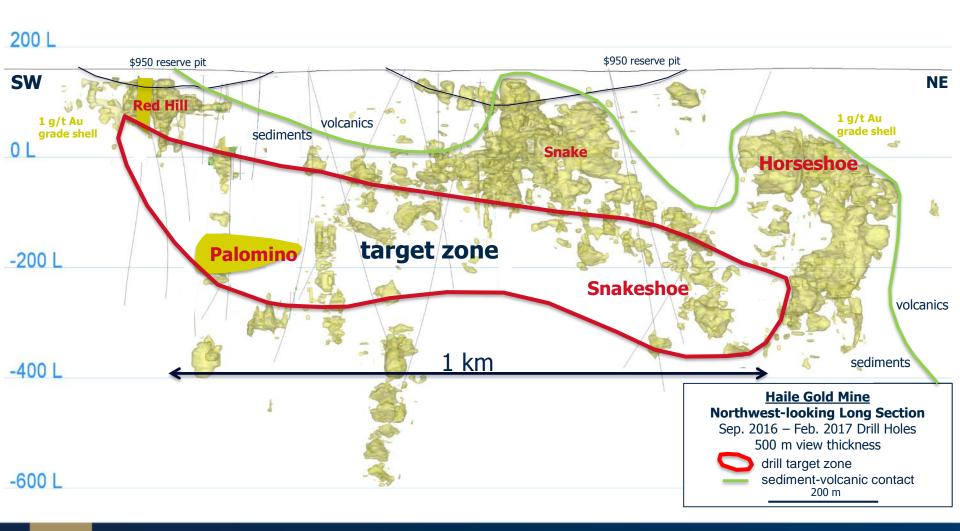




Palomino & Snakeshoe



Expanding area of drilling focus in the underground at Haile

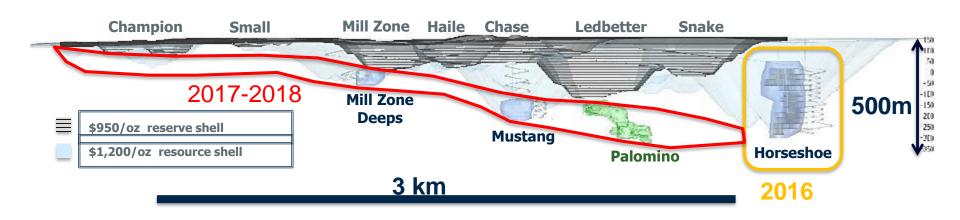


2017 Brownfields Exploration



- Resource delineation drilling of UG targets Palomino, Mustang, Mill Zone
- Haile Optimization Study support in Q1 and Q2 2017 (drilling, models, geotech, met)

Haile long section, looking North



2017 Greenfields Exploration



