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## Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme

HEEMSKIRK CONSOLIDATED LIMITED

ACN/ARSN

18 106 720 138

## 1. Details of substantial holder (1)

Name

MMS PTY LTD ATF SHALL &amp; HALL PARTNERSHIP ACH 074 357 136

ACN/ARSN (if applicable)

NEWMELO PTY LTD ATF NEWMELO SUPER FUND ACH 056 176 683

The holder became a substantial holder on

6/3/2007

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY FULLY PAID	37 210 699	37 210 699	6.61

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MMS PTY LTD ATF SHALL & HALL PARTNERSHIP	N/A	OFP = 30 005 949
NEWMELO PTY LTD ATF NEWMELO SUPER FUND	N/A	OFP = 720 4750

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MMS PTY LTD ATF SHALL & HALL PARTNERSHIP	N/A	MARC RABINOV	OFP 30 005 949
NEWMELO PTY LTD ATF NEWMELO SUPER FUND	N/A	MARC RABINOV	OFP = 720 4750

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
SHALL & HALL PARTNERSHIP	Please refer to Annexure "A" page 3			

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**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addressee**

The addresses of persons named in this form are as follows:

Name	Address
MARC RABINOV	8/9 WALTHAM STREET
	SANDRINGHAM VIC 3191

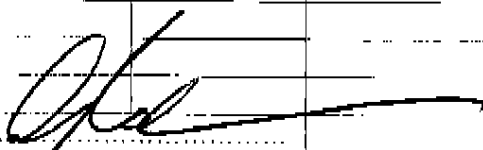
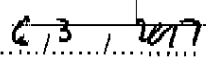
**Signature**print name MARC RABINOVcapacity DIRECTOR

sign here

date 6 / 3 / 2017DIRECTIONS TAX 1300 135 638

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

ANNEXURE A				Page3/3	
Heemskirk Consolidated Limited					
ACN. 18106720137					
HSK Purchases @ 7 March 2017 for:-					
MMS1 Pty Ltd ATF Shall & Hall Partnership					
ACN. 074357136					
Entity	Settlement Date	Consideration Cash \$	Class & number of shares		
Shall & Hall P/ship	6/12/2016	5,808.07	OFP	88,001	
Shall & Hall P/ship	23/12/2016	11,009.50	OFP	220,190	
Shall & Hall P/ship	30/12/2016	36,500.00	OFP	500,000	
Shall & Hall P/ship	3/01/2017	15,574.55	OFP	213,350	
Shall & Hall P/ship	4/01/2017	1,234.14	OFP	16,906	
Shall & Hall P/ship	6/01/2017	36,068.13	OFP	494,084	
Shall & Hall P/ship	9/01/2017	13,531.05	OFP	182,852	
Shall & Hall P/ship	10/01/2017	27,573.73	OFP	372,618	
Shall & Hall P/ship	27/02/2017	96,016.00	OFP	1,200,200	
Shall & Hall P/ship	28/02/2017	8,200.00	OFP	105,000	
Shall & Hall P/ship	1/03/2017	78,623.24	OFP	996,658	
Shall & Hall P/ship	3/03/2017	26,648.00	OFP	333,100	
Shall & Hall P/ship	6/03/2017	36,064.96	OFP	445,187	
Shall & Hall P/ship	7/03/2017	192,468.56	OFP	2,405,857	
		585,319.93		7,574,003	
This is annexure A of 1 page referred to in form 603 Notice of initial substantial holder					
					
Marc Rabinov Director			Date		