

FAX

DATE: 6 March 2017

TO: ASX

FAX: 1300 135 638


RE: HSK – Change of Interests of Substantial Holder

FROM: Marc Rabinov – Director MMS1 Pty Ltd ATF Shall & Hall Partnership

PAGES: 4 (including fax page)

Please note a Form 603 was submitted today in error.

Form 604 is attached.

A handwritten signature in black ink, appearing to read 'MR', followed by a long horizontal line extending to the right.

Marc Rabinov

Form 604

Corporations Act 2001
Section 671B

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Notice of change of Interests of substantial holder

To Company Name/Scheme

HEEMSKIRK CONSOLIDATED LIMITED

ACN/ARSN

18 106 720 138

1. Details of substantial holder(1)

Name

MMS1 PTY LTD ATF SHALL & HALL PARTNERSHIP ACN 074 357 136

ACN/ARSN (if applicable)

NEWMEAD PTY LTD ATF NEWMEAD SUPER FUND ACN 056 176 633

There was a change in the interests of the substantial holder on

6/3/2017

The previous notice was given to the company on

18/10/2016

The previous notice was dated

18/10/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY FULLY PAID	28 379 624	5.044 %	37 210 699	6.61 %

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	SHALL & HALL PARTNERSHIP	} Please refer to Annexure "A" page 3			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's votes
MMS1 PTY LTD ATF SHALL & HALL PARTNERSHIP	NA	MARC RABINOV	30005949	OPR	5.33 %
NEWMEAD PTY LTD ATF NEWMEAD SUPER FUND	N/A	MARC RABINOV	7204750	OPD	1.28 %

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

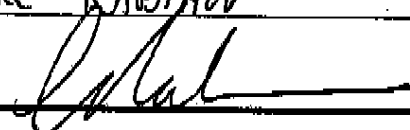
Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MARC RABINOV	8/9 WALTHAM STREET SANDRINGHAM

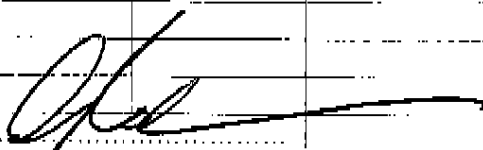
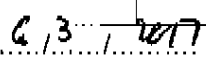
Signature

print name MARC RABINOV capacity DIRECTOR
 sign here  date 6/3/2017

DIRECTIONS FAX 1300 135 638

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A					Page3/3
Heemskirk Consolidated Limited ACN. 18106720137					
HSK Purchases @ 7 March 2017 for:-					
MMS1 Pty Ltd ATF Shall & Hall Partnership ACN. 074357136					
Entity	Settlement Date	Consideration Cash \$	Class & number of shares		
Shall & Hall P/ship	6/12/2016	5,808.07	OFF	88,001	
Shall & Hall P/ship	23/12/2016	11,009.50	OFF	220,190	
Shall & Hall P/ship	30/12/2016	36,500.00	OFF	500,000	
Shall & Hall P/ship	3/01/2017	15,574.55	OFF	213,360	
Shall & Hall P/ship	4/01/2017	1,234.14	OFF	16,906	
Shall & Hall P/ship	6/01/2017	36,068.13	OFF	494,084	
Shall & Hall P/ship	9/01/2017	13,531.05	OFF	182,852	
Shall & Hall P/ship	10/01/2017	27,573.73	OFF	372,618	
Shall & Hall P/ship	27/02/2017	96,016.00	OFF	1,200,200	
Shall & Hall P/ship	28/02/2017	8,200.00	OFF	105,000	
Shall & Hall P/ship	1/03/2017	78,623.24	OFF	996,658	
Shall & Hall P/ship	3/03/2017	26,648.00	OFF	333,100	
Shall & Hall P/ship	6/03/2017	36,064.96	OFF	445,187	
Shall & Hall P/ship	7/03/2017	192,468.56	OFF	2,405,857	
		585,319.93		7,574,003	
This is annexure A of 1 page referred to in form 603 Notice of Initial substantial holder					
					
Marc Rabinov Director			Date		