

R H I N O M E D

13 March 2017

Dean Litis
ASX Compliance Pty Ltd
Melbourne VIC

Dear Mr. Litis

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Rhinomed Limited (Company) requests a trading halt pending an announcement in relation to a proposed capital raising.

The trading halt will remain in place until the earlier of the commencement of normal trading on Wednesday 15 March 2017, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
Rhinomed Limited