

Fax transmission

Attention: 611300135638 From: Olivia Tiet

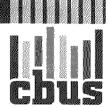
To: 011611300135638 **Date/Time:** 16-03-2017 13:44

Pages: 5 Subject: MDL Substantial Holdings

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Cbus' Trustee is United Super Pty Ltd ABN 46 006 261 623 AFSL 233792 Cbus ABN 75 493 363 262

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ASX

Fax: 1300 135 638

16th March 2017

Dear Sir / Madam,

Please find the notice attached regarding our initial substantial shareholding in Mineral Deposits Limited attached.

We became aware of the substantial shareholding position on the 15th March 2017.

Form 603 has two pages attached.

If you have any questions, please let me know. Alternatively, you can contact me via the following email: CbusInvestmentCompliance@cbussuper.com.au

Thanks

Regards,



Olivia Tiet

Investment Analyst

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Olivia. Tiet@cbussuper.com.au

www.cbussuper.com.au

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

| To Company Name/Scheme | Mineral Deposits |
|------------------------|------------------|
| ACN/ARSN | 064 377 420 |

1. Details of substantial holder (1)

Name United Super Pty Ltd

ACN/ARSN (if applicable) 006 261 623

The holder became a substantial holder on $\frac{13}{03}$

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary Shares | 7,514,558 | 7,514,558 | 5.39% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|---------------------------------|--------------------------------|
| United Super Pty Ltd | Shareholder | Ordinary Shares 7,514,558 |
| Ammuniation of the Control of the Co | | |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | rest securities registered as holder (8) JP Morgan Nominees Australia Ltd as JP Morgan Nominees Australia Ltd as | | Class and number of securities |
|-----------------------------|--|--|--------------------------------|
| United Super Pty Ltd | | | Ordinary Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| United Super Pty Ltd | 13/3/2017 | \$537,411.84 | | Ordinary Shares 1,279,552 |

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| | Nature of association |
|-----|-----------------------|
| N/A | |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

1300 Cbus FX

| Name | Address |
|-------------------------------------|--|
| United Super Pty Ltd | Level 28, Casselden Place, 2 Lonsdale Street, Melbourne 3001 |
| JP Morgan Nominees Australia Ltd | Locked Bag 20049, Melbourne VIC 3001 |

Signature



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671E(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of
 any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any
 contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or
 arrangement; and
 - (h) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.