



ASX CODE: CHK

TO: COMPANY ANNOUNCEMENTS OFFICE ASX LIMITED

DATE: 17 March 2017

## COMPANY UPDATE

Cohiba Minerals Limited (ASX:CHK) (the **Company**) advises that following its ASX announcements dated 20 February 2017 and 8 March 2017, the Company has progressed with the due diligence investigations with respect to the proposed acquisition of Cobalt X Pty Ltd and will provide further details in due course.

The Company also announced its intention to conduct the Proposed Rights Issue (on the terms described in its ASX announcement dated 20 February 2017) pursuant to an offer made under a prospectus. The preparation of the prospectus has commenced and is proposed to be lodged within the coming days.

Below is an updated indicative timetable the Company wishes to provide the below updated indicative timetable for shareholders information:

### Indicative Timetable

Notice of Meeting Issued (Tranche 2 Placement Approvals)	17 March 2017
Rights Issue Record Date	27 March 2017
Target date for completion of Due Diligence (last date for completion of Due Diligence is 21 April 2017, unless extended by agreement)	20 April 2017
Rights Issue Completed	19 April 2017
General Meeting Held (Tranche 2 Placement Approvals)	19 April 2017
Tranche 2 Placement Completed	26 April 2017

\*The above timetable is indicative only and subject to change.

### For further information, please contact:

Mordechai Benedikt  
Executive Chairman

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### ISSUED CAPITAL

237,812,207

### DIRECTORS

Mr Mordechai Benedikt (Chairman)

Mr David Herszberg (Director)

Mr Nachum Labkowski (Director)

### REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

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### CONTACT

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