

Notice reference number: [Insert ref number]

Notice date: 20/03/2017

## What's this about?

Effective date: 20/03/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

NATIONAL AUSTRALIA BANK LIMITED – Deferred settlement trading – Subordinated Notes (ASX Code: NABPE)

## Description

On 8 February 2017, National Australia Bank Limited (“NAB”) announced an offer of Subordinated Notes (“Subordinated Notes 2”). Please refer to the replacement prospectus dated 16 February 2017 (“Replacement Prospectus”) for information regarding the terms of issue of the Subordinated Notes 2.

### DEFERRED SETTLEMENT TRADING

It is expected that the Subordinated Notes 2 will commence trading on a deferred settlement basis from 12pm AEDT on Tuesday, 21 March 2017 (ASX Code: NABPE).

The indicative timetable is as follows.

Tuesday 21 March 2017	Deferred settlement trading expected to commence from 12pm AEDT ASX Code: NABPE
Friday 24 March 2017	Holding statements despatched Last day of deferred settlement trading
Monday 27 March 2017	T+2 trading commences
Wednesday 29 March 2017	First settlement date

## What do I need to do and by when?

### Instructions

For further information, refer to NAB’s Replacement Prospectus dated 16 February 2017.

### Need more information?

Please call the NAB information line on 1300 367 647 (within Australia) or +61 3 9415 4299 (international), Monday to Friday 8:00 am to 7:30 pm AEDT.

### Issued by

Cheng Tang

### Contact Details

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