

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ			CYBG PLC				
2 Reason for the notification (please tick the appropriate box or boxes):							
An acquisition or disposal of voting rights						x	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached							
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments							
An event changing the breakdown of voting rights							
Other (please specify):							
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ			Investors Mutual Limited				
4. Full name of shareholder(s) (if different from 3.): ^{iv}			RBC Global Services Australia Ltd JP Morgan Nominees Australia Ltd State Street Australia Ltd Citi Group Bendigo Bank				
5. Date of the transaction and date on which the threshold is crossed or reached: ^v			20 March 2017				
6. Date on which issuer notified:			21 March 2017				
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}			6%				
8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect

CYBG PLC is registered in England and Wales (company number: **09595911**) and as a foreign company in Australia (**ARBN 609 948 281**) and has its registered office at 20 Merrion Way, Leeds, West Yorkshire LS2 8NZ

AU0000000CYB7	0	36,401,370	45,016,877	45,016,877		6.18%	
B: Qualifying Financial Instruments							
Resulting situation after the triggering transaction							
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}		Number of voting rights that may be acquired if the instrument is exercised/ converted.		% of voting rights	
C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}							
Resulting situation after the triggering transaction							
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to		% of voting rights ^{xix, xx}	
						Nominal	Delta
Total (A+B+C)							
Number of voting rights				Percentage of voting rights			
45,016,877				6.18%			
9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}							
Investors Mutual Limited is owned by Pacific Current Group Limited and Northern Lights Capital Partners through Aurora Trust, and ACAT Pty Ltd							
Proxy Voting:							
10. Name of the proxy holder:				Investors Mutual Limited			

11. Number of voting rights proxy holder will cease to hold:	0
12. Date on which proxy holder will cease to hold voting rights:	N/A
13. Additional information:	
14. Contact name:	Kesara Jayasuriya Head, Fund Services
15. Contact telephone number:	+61 2 8224 0524

