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23 March 2017

Company Announcement Office  
Australian Securities Exchange Limited

**Re: SSI loan agreement**

Reference to GoConnect Ltd ("the Company") announcement to the ASX on 1 March 2017 re SSI Loan Agreement.

At the case management hearing on 22 March 2017 in the Federal Court in South Australia, the court adjourned the hearing to 7 April 2017 for the provision of further information in support of an application seeking leave to appear.

As already stated in the Company's announcement to the ASX on 15 February 2017, and 1 March 2017, the application will be defended by the Company. The Company believes it will be successful in defeating the application on the grounds that the Company does not presently need to pay the debt and that it is solvent. The Company has already fully accounted for the loan in its accounts since the SSI loan agreement was entered into in 2003.

Richard Li  
Chairman