



31 March 2017

**By E-mail**

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam

**Section 708A notice - issue of TPI Enterprises Limited shares without a prospectus**

Please see attached the Placement Cleansing Notice in relation to the issue of new ordinary shares in TPI Enterprises Limited ("**TPI**") which occurred today pursuant to the institutional placement announced on 23 March 2017.

Yours sincerely

**Jaime Pinto**  
Company Secretary



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Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir/Madam

**Section 708A notice - issue of TPI Enterprises Limited shares without a prospectus**

TPI Enterprises Limited (ACN 107 872 453 (ASX:TPE) ("**TPI**") has today issued 13,790,025 new ordinary shares in TPI ("**New Shares**") pursuant to the institutional placement announced on 23 March 2017 ("**Placement**").

TPI gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") that:

- (a) TPI issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, TPI has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to TPI; and
  - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely

**Jaime Pinto**  
Company Secretary