



121 MINING INVESTMENT HONG KONG

March 2017

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- Verdant Minerals is an ASX listed developer of Australian fertiliser mineral projects (ASX:VRM)
- Verdant Minerals Limited is focussed on developing its long life, low cost Ammaroo Phosphate Project:
 - Australia's largest phosphate JORC resource
 - low strip ratio, low cost mining operation combined with simple floatation beneficiation. Sustainable, high margin business throughout the price cycle
- Bankable Feasibility Study (BFS) and government environmental approvals for up to 2 million tonnes per annum of phosphate rock concentrate production are expected to be completed by end of 2017
- Ammaroo Phosphate Project has been granted major project status by the Northern Territory Government
- The company has a portfolio of Sulphate of Potash projects to round out Verdant Minerals' portfolio of fertiliser mineral projects

Why Develop Northern Australian Phosphates? – Key Strategic Themes



- Leverage regional demand growth and opportunity for import replacement in nearby Asian, Australian, east African and west Latin American markets
- Logistical advantages to key markets versus existing suppliers
- The Georgina Basin in Northern Australia could become a globally significant phosphate province
- Existing back bone of under-utilised rail, port and gas infrastructure
- Australia is leading the world in mining and processing innovation, automation and remote operations management underpinning low cost operations
- Low geopolitical risk
- Opportunity for value chain integration from raw materials to value added and speciality fertilisers across the NP&K spectrum over the longer term

Corporate Video

See video at www.verdantminerals.com.au

THE AMMAROO PHOSPHATE PROJECT



Ammaroo Phosphate Project overview

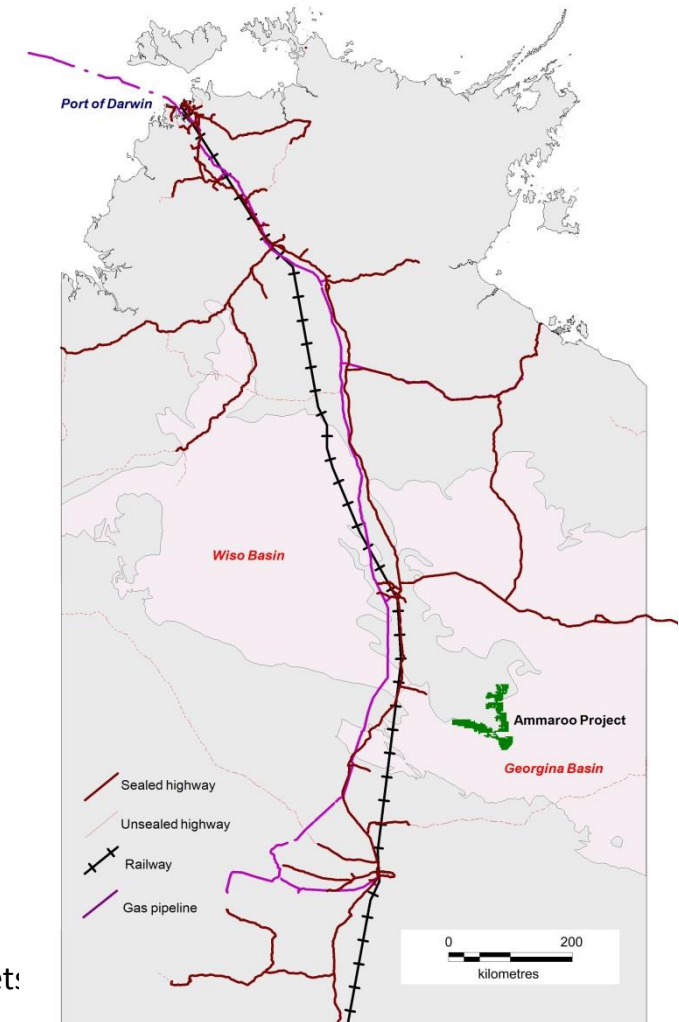
The Ammaroo Phosphate Project is the largest JORC compliant rock phosphate resource in Australia



Overview of the Ammaroo Phosphate project

- Bankable feasibility study, environmental approvals process and native title negotiations underway to develop a 2 million tonne per annum phosphate rock concentrate production operation.
- Located in the western Georgina basin which has the potential to become a major phosphate province. Significant phosphate exploration potential in the region
- Resource is largely shallow, free digging, moderate grade phosphate ore resulting in very low mining costs
- Easily beneficiated to a 30% plus market standard rock concentrate at a relatively low cost
- Processing routes defined using existing and well established technology that will minimise risks
- Rock concentrate specifications suit phosphoric acid production markets in India, north east and south east Asia
- Ore and tailings are benign and pose very low environmental risks
- Assets are strategically located in close proximity to the Amadeus gas pipeline, significant ground water resources and the Central Australian Railway, providing access to export markets through the Port of Darwin, and to domestic markets via existing rail networks

Location of project



Ammaroo Phosphate deposit is a very large, shallow, low strip ratio resource

The projects competitive advantage is derived from its very low mining and beneficiation costs



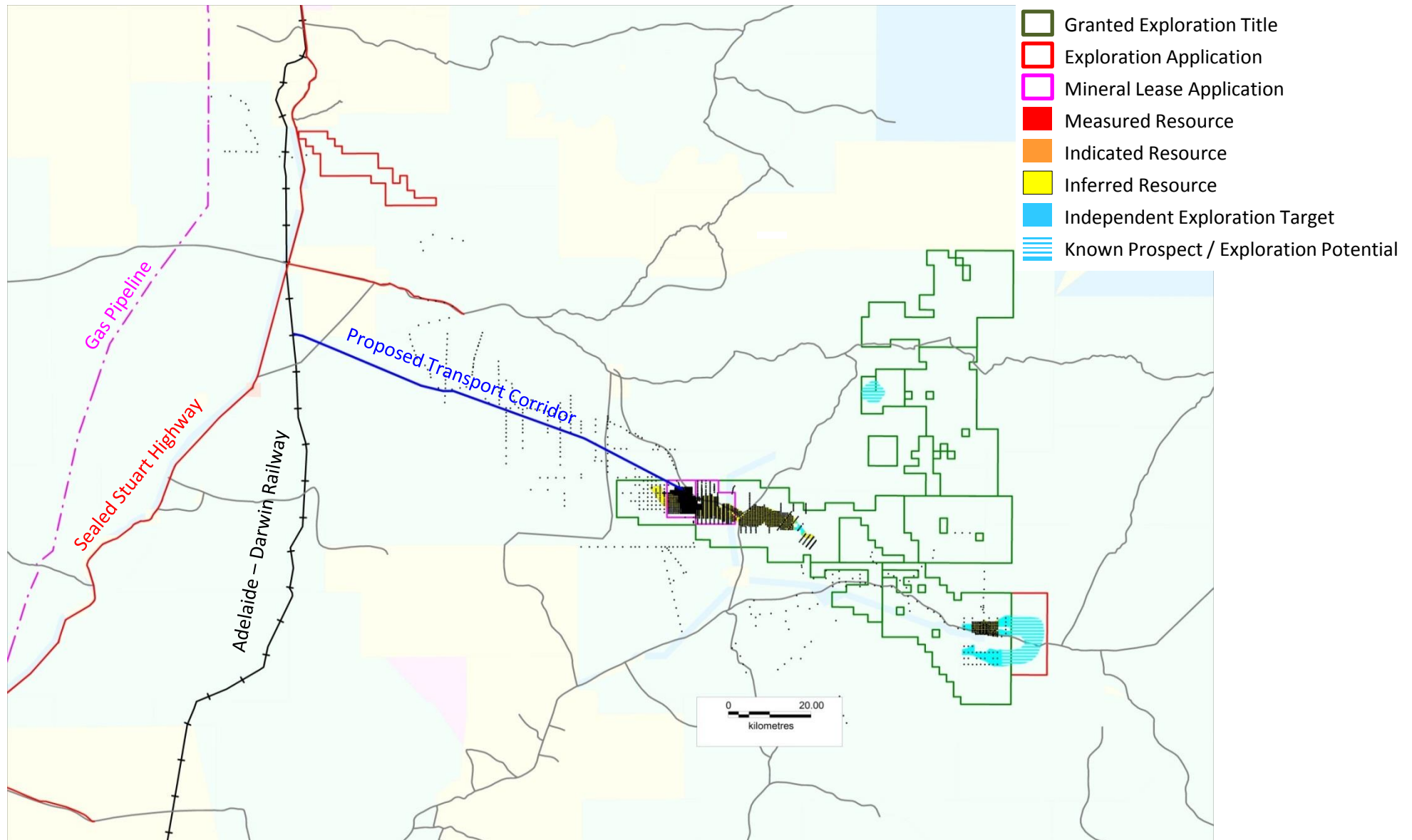
Ammaroo Resource*			
Cut Off P ₂ O ₅ %	Category	Mt	P ₂ O ₅ %
10	Meas.	136	15.4
	Ind.	165	15.5
	Inf.	840	13.0
	Total	1,141	14.0
15	Meas.	61	18.5
	Ind.	72	19.0
	Inf.	200	17.0
	Total	333	18.0

* As announced to the ASX on 15/03/17

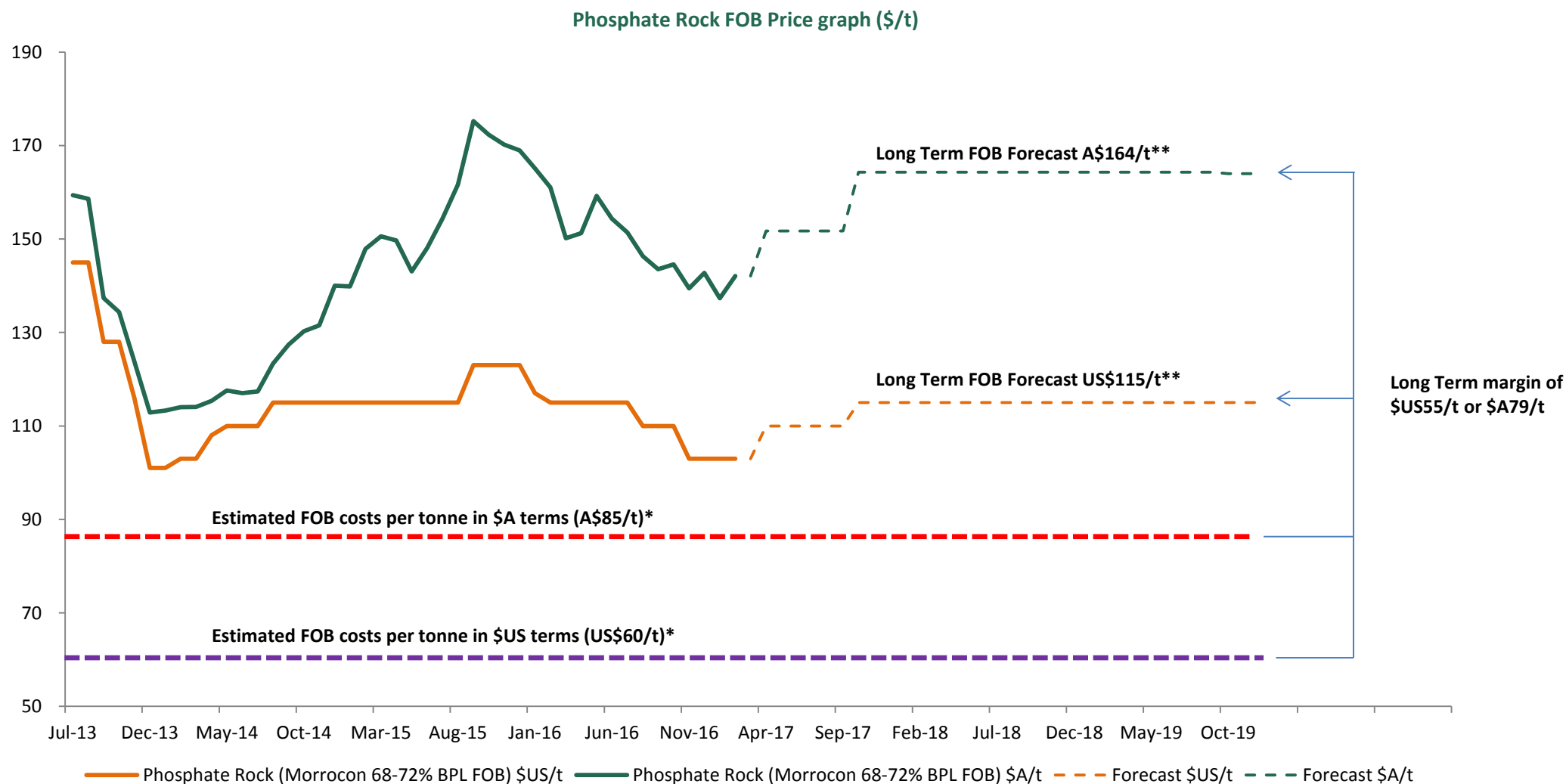


Ammaroo is close to the necessary infrastructure

The Ammaroo Phosphate Project is proximate to existing gas and transport infrastructure, which have unutilised capacity



Phosphate rock concentrate from the Ammaroo Project is likely to be a sustainable, high margin business throughout the price cycle



Source: Bloomberg, CRU, BMO Capital Markets

* Based on 2014 PFS results with a long run \$A/\$US exchange rate of 0.70

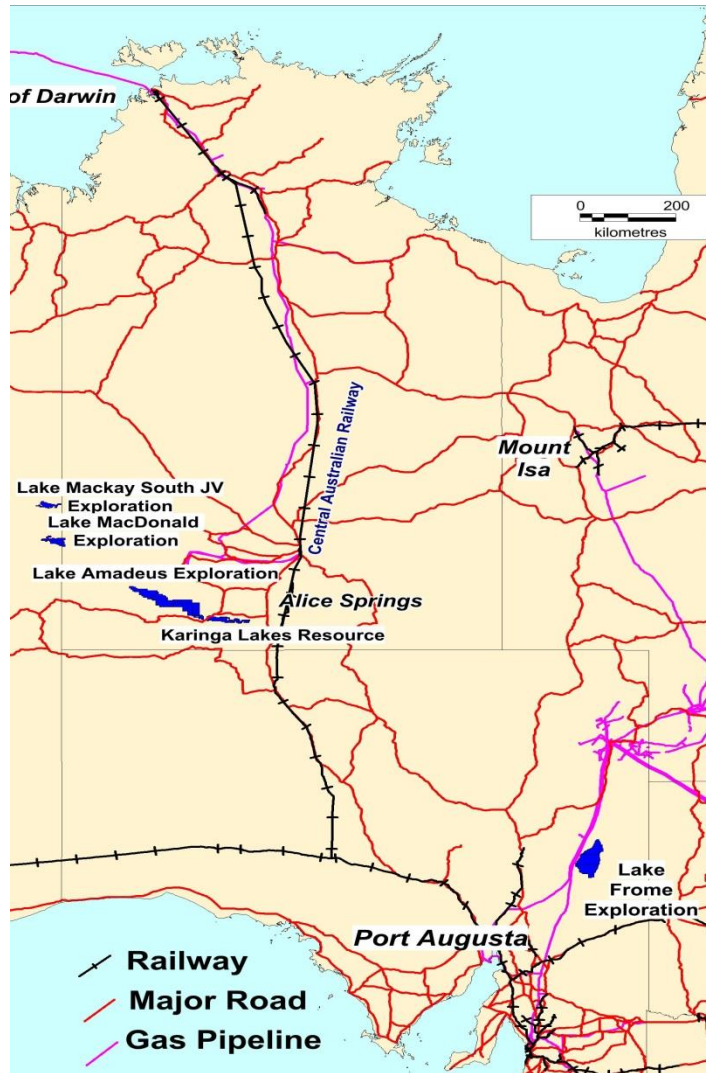
** Based on BMO Capital markets LT Forecast February 2017 and a long run \$A/\$US exchange rate of 0.70

Sulphate of Potash Projects



A Portfolio of Sulphate of Potash Projects provide development options to create an integrated fertiliser industry

Verdant Minerals has a portfolio of sulphate of potash projects in central Australia. The majority are close to existing transport infrastructure, giving access to markets; and gas, which are both essential for a future SOP operation to be economic



Salt lake Exploration



Trial Brine Extraction Trench

Next Steps

- Continued progression of the Ammaroo Phosphate Project:
 - Bankable Feasibility Study. Target completion Q4 2017
 - Environmental Approvals. Target EIS submission August 2017
 - Completion of Ammaroo Native Title Agreements
 - Project financing arrangements
 - Establish Heads of Agreement that define required commercial arrangements with rail and port operators
- Execute a significant uplift in engagement with institutional and retail equity capital markets both in Australia and internationally
- Continue engagement with the global fertiliser industry with a view of establishing partnerships for financing the project and offtake agreements