



The Manager, Announcements
ASX Market Announcements
4th Floor, 20 Bridge Street
SYDNEY NSW 2000
By E-lodgement

31 March 2017

Dear Manager

K2 Asset Management Holdings Ltd (KAM)
Notice under section 708A(6) of the Corporations Act

K2 Asset Management Holdings (ASX:KAM) (ABN 59 124 636 782) (the **Company**) announced that it has issued a placement of shares totalling 6,833,032 fully paid ordinary shares at 36 cents per share for a total consideration of approximately \$2.5 million.

The issue was made to employees and two sophisticated investors. The purpose of the placement was to facilitate staff ownership and increase market liquidity. One of the sophisticated investors was arranged through Aitken Murray Capital Partners.

We are pleased to say that all eligible staff participated in the placement.

The Company relies on section 708A(5) of the Corporations Act (the **Act**) in relation to the Issue.

In accordance with section 708A(6) of the Act the following information is provided:

1. this notice is given within five business days after the day of the Issue;
2. the Issue is without disclosure to investors under Part 6D.2 of the Act;
3. this notice is given under section 708A(5)(e) of the Act;
4. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
5. as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Please contact me on (03) 9691 6111 if you have any queries in connection with this notice.

Yours faithfully

Hollie Wight
Company Secretary