

31 March 2017

The Manager
ASX Announcements

Dispatch of Target's Statement

Heemskirk Consolidated Limited (**Heemskirk**) has completed dispatch of its Target's Statement in response to the takeover bid by Northern Silica Corporation for all the shares in Heemskirk, made in accordance with the Bidder's Statement dated 13 March 2017.

Heemskirk's Target's Statement was announced to ASX and lodged with ASIC on 28 March 2017.

Yours sincerely



Trish Hally
Company Secretary