

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
ARSN 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Philip Wolseley Tracy
Date of last notice	10 May 2016
Date that director ceased to be director	31 March 2017

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
<ul style="list-style-type: none">47,619 units in the MG Unit Trust11,000 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089)

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
Ajay Nominees Pty Ltd as trustee for the AJ Tracy Family Trust of which Mr Tracy is a director and joint shareholder of the trustee company and a beneficiary of the trust.	1,121,297 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).
Claric 212 Pty Ltd as trustee for the EN Tracy No 4 Will Trust of which Mr Tracy is a director and joint shareholder of the trustee company and a beneficiary of the trust.	420,991 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).
Bolaro Downs (Operations) Pty Ltd as trustee for the Bolaro Downs Operations Unit Trust of which Mr Tracy is a director and shareholder of the trustee company and has a beneficial interest in units in the trust.	119,847 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

Date: 3 April 2017

+ See chapter 19 for defined terms.