

MARKET RELEASE

6 April 2017

Micro-X Limited

TRADING HALT

The securities of Micro-X Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 10 April 2017 or when the announcement is released to the market.

Security Code: MX1

John Johansson

ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



Micro-X Limited, 1284 South Road, Tonsley, Clovelly Park, South Australia, 5042

ABN: 21 153 273 735

06 April 2017

Cheng Tang
ASX Limited
Level 4, North Tower
525 Collins Street
MELBOURNE VIC 3000

(By email: Cheng.Tang@asx.com.au)

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1 the Company requests an immediate trading halt on its securities (MX1) pending the release of an announcement to the market in relation to a capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on Monday 10 April 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully, Micro-X Limited

Georgina Carpendale
Company Secretary