



ASX CODE: CHK

TO: COMPANY ANNOUNCEMENTS OFFICE ASX LIMITED

DATE: 12 April 2017

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## RIGHTS ISSUE CLOSES OVERSUBSCRIBED

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Cohiba Minerals Limited (ASX: CHK) (the **Company**) is pleased to advise that its recent Pro-rata Non-Renounceable Rights Issue Offer (**Offer**) closed on Friday, 7 April 2017 oversubscribed, with total applications received of approximately \$976,801.77. Below is a listing of the applications for entitlement and shortfall shares received under the Offer, subject to any cheque dishonours.

	NO. OF SHARES	SUBSCRIPTION FUNDS
Shares applied for under Rights Issue	27,923,742	\$363,008.65
Additional Shares applied for under the Rights Issue ( <b>Shortfall Applications</b> )	47,214,855	\$613,793.12
<b>Total Applications</b>	<b>75,138,597</b>	<b>\$976,801.77</b>

The maximum number of new shares offered under the Rights Issue was 39,635,367 fully paid ordinary shares to raise up to a maximum of \$515,259.77. Accordingly, the maximum number of shortfall shares which will be issued by the Company is 11,711,625 shares (representing \$152,251.12). The Company will deal with Shortfall Applications, and issue the shortfall shares, as described in the Company's Rights Issue Prospectus dated 21 March 2017.

The Company will issue and allot all entitlement shares and shortfall shares applied for by shareholders in line with the Rights Issue Offer timetable and will apply to ASX for quotation of all entitlement and shortfall shares. The number of shares on issue in the Company after the issue of entitlement and shortfall shares will be 277,447,574.

The Directors wish to thank all shareholders for their continued support.

**For further information, please contact:**

**Justin Mouchacca**  
Company Secretary

### ISSUED CAPITAL

237,812,207

### DIRECTORS

Mr Mordechai Benedikt (Chairman)  
Mr David Herszberg (Director)  
Mr Nachum Labkowski (Director)

### REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

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### CONTACT

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