



Micro-X Limited,
1284 South Road, Tonsley,
Clovelly Park, South Australia, 5042

ABN: 21 153 273 735

Wednesday 12th April 2017

ASX Announcement – MICRO-X LIMITED (ASX: MX1)

Micro-X Entitlement Offer now fully underwritten

Further to the announcement by Micro-X Limited (**Micro-X**) on 10 April 2017 of the successful completion of its placement and the launch of its 1 for 10 Entitlement Offer, Micro-X is pleased to announce that the Entitlement Offer is now fully underwritten.

Wilsons Corporate Finance Limited remains underwriter for the amount of \$2.8 million of the Entitlement Offer but has been joined by Como Capital Limited which has agreed to underwrite \$2 million (approximately) in several proportions with Wilsons of the total amount of \$4.8 million (approximately) to be raised under the Entitlement Offer.

Micro-X welcomes Como Capital as several underwriter with Wilsons Corporate Finance Limited of their respective several proportions of the Entitlement Offer. Como Capital is acting for its own account and also on behalf of existing major shareholder of Micro-X, Harman Nominees Pty Ltd.

Other than the introduction of Como Capital as additional underwriter so that the Entitlement Offer is now fully underwritten, the terms of the underwriting arrangements remain the same and there is no change to the timetable for or the other terms of the Entitlement Offer as previously announced.

For further information please contact:

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About Micro-X: Micro-X Limited ("**MX1**") is an Australian Securities Exchange listed company developing and commercialising a range of highly innovative products based on proprietary carbon nanotube emitter technologies exclusively licensed and sourced from XinRay Systems Inc., a US based technology developer. These technologies enable the miniaturisation of a number of X-ray applications relevant to large global markets.