

HEEMSKIRK

Announcement



12 April 2017

Northern Silica Corporation Takeover Offer – Withdrawal Rights

Heemskirk Consolidated Limited (“**Heemskirk**”) refers to the First Supplementary Target’s Statement that was released to the ASX on 12 April 2017 attaching a revised Independent Expert’s Report in relation to the bid made for all of the shares in Heemskirk by Northern Silica Corporation (“**NSC**”).

NSC has informed Heemskirk that it has determined, given the new information that was disclosed in the revised Independent Expert’s Report, that subject to receiving necessary ASIC relief, it will offer all Heemskirk Shareholders who accepted the bid before 7.00pm on 12 April 2017 the right to withdraw their acceptance or switch their elected consideration by no later than 7.00pm on 5 May 2017. NSC intends to lodge a Supplementary Bidder’s Statement in relation to these withdrawal rights tomorrow.

Heemskirk Consolidated Limited

ASX: HSK
ABN 18 106 720 138

Shares on issue:
562,635,912

Unquoted securities:
Options: 6,304,860
Employee shares: 1,461,808
Partly paid (to 1c, 24c unpaid):
100,000
Partly paid (to 1c, 49c unpaid):
1,500,000

Level 17
303 Collins Street
Melbourne Victoria 3000
Australia

Telephone: +61 3 9614 0666
Facsimile: +61 3 9614 4466
Email: hsk@heemskirk.com

This information is available on our website at www.heemskirk.com



HEEMSKIRK
CONSOLIDATED

For further information, please contact:

Craig Jensz
Managing Director, Lion Capital Advisory
+61 400 634 979 or craig.jensz@lioncapital.com.au