



COHIBA MINERALS LIMITED

(ASX: CHK)

ASX and Media Release

18 April 2017

Completion of Rights Issue

Cohiba Minerals Limited (**Cohiba** or the **Company**) advises that it has now completed the issue and allotment of fully paid ordinary shares applied for under its pro-rata non-renounceable rights issue offer which closed on Friday 7 April 2017.

As previously advised, applications for entitlements received totalled \$363,008.65 for 27,923,742 fully paid ordinary shares. It is also noted that the Board has allocated the remaining 11,711,625 fully paid ordinary shares in accordance with the allocation policy noted in the rights issue Prospectus.

The Company confirms that it has also issued a total of 39,635,367 options to applicants through the rights issue and has applied to ASX for quotation of these options. The options are exercisable at \$0.018 (1.8 cents) per option, on or before 18 April 2020. The options should commence trading over the coming days under the ASX Code: CHKO.

The rights issue was not underwritten.

Effect of Rights Issue on Capital Structure and Shortfall Notification

EVENT	NO. OF SHARES
Shares on issue prior to Rights Issue	237,812,207
Maximum shares offered under the rights issue	39,635,367
Entitlement shares applied for under rights issue	27,923,742
Shortfall shares issued in accordance with rights issue	11,711,625
Shares on issue following completion of the rights issue	277,447,574

For Further information, please contact:

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