

19 April 2017

Ms Cheng Tang
Adviser, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Ms Tang

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Micro-X Limited ACN 153 273 735 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 18 April 2017, the Company issued 13,000,000 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to institutional and sophisticated/professional investors who participated in the placement announced on 10 April 2017;
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and

PHONE +61 8 7099 3966
EMAIL admin@micro-x.com
WEBSITE www.micro-x.com

Tenancy A14
6 MAB Eastern Promenade
Tonsley SA 5042
Australia

ABN: 21 153 273 735

- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Georgina Carpendale
Company Secretary
Micro-X Limited

PHONE +61 8 7099 3966
EMAIL admin@micro-x.com
WEBSITE www.micro-x.com

Tenancy A14
6 MAB Eastern Promenade
Tonsley SA 5042
Australia

ABN: 21 153 273 735