



REEDY LAGOON CORPORATION LIMITED

ABN 41 006 639 514

ASX : RLC

20 April 2017

Pro-rata Entitlement Offer closes.

The Directors advise that RLC's pro rata non-renounceable Entitlement Offer has closed.

17,398,222 New Shares were allotted and issued to successful applicants today and their quotation on ASX is sought.

The issued capital of the Company following allotment is 175,675,168 Fully Paid Ordinary Shares

The Company currently has \$410,000 in cash on deposit after making the Initial Payment under our agreement with the vendors for the Lithium brine projects (\$209,000 in reimbursement of project costs) and paying \$40,000 in pre-payment of 30% of the estimated contract price for the geophysical surveys that commenced in Nevada last week.

A list of the top 20 shareholders following today's allotment is attached.

52,601,778 shares (\$1,578,053) are now available at an issue price of \$0.03 each under the Shortfall Placement.

For further information, please visit www.reedylagoon.com.au or contact

Geof Fethers, Managing Director

Telephone: (03) 8420 6280

Reedy Lagoon Corporation Limited

Issued shares: 175,675,168 (following the allotment and issue today)

Issued options: 2,700,000 unlisted

Share price (last traded): \$0.029

Directors and management:

Jonathan Hamer, Chairman, Non-Executive Director

Geof Fethers, Managing Director, Co. Secretary

Adrian Griffin, Non-Executive Director

20 April 2017

Top 20 shareholders following Entitlement Offer allotments

Following the issue of shares this morning the twenty largest shareholders are:

		Shares	%
1	PYROPE HOLDINGS PTY LTD	17,507,500	9.97
2	JAGEN PTY LTD	12,583,333	7.16
3	MR JONATHAN MARK HAMER	12,167,893	6.93
4	CITYCASTLE PTY LTD	11,681,922	6.65
5	SKED PTY LTD	11,191,368	6.37
6	ADRIAN CHRISTOPHER GRIFFIN	7,100,671	4.04
7	PYROPE HOLDINGS PTY LTD <CHROMITE STAFF S/FUND A/C>	6,886,740	3.92
8	WIFAM INVESTMENTS PTY LTD	5,325,000	3.03
9	PARK ROAD SF PTY LTD	4,150,000	2.36
10	DALE ESTATES PTY LTD	4,125,000	2.35
11	TROMSO PTY LIMITED	3,675,000	2.09
12	M & K KORKIDAS PTY LTD	3,000,000	1.71
13	MR JAIME LAI	3,000,000	1.71
14	TOEY PTY LTD	2,700,000	1.54
15	SKED PTY LTD <SUPER FUND A/C>	2,514,404	1.43
16	FLORIN MINING INVESTMENT COMPANY LIMITED	2,000,000	1.14
17	MR ORAN RAPHAEL DOREL	2,000,000	1.14
18	RFCJ PTY LTD	1,999,999	1.14
19	MR CLARKE BARNETT DUDLEY	1,749,998	1.00
20	JANAVID PTY LTD	1,439,580	0.82
	Total top 20	116,798,408	66.49
	Total other holders	58,876,760	33.51
	TOTAL	175,675,168	100.00%

G Fethers
 COMPANY SECRETARY



REEDY LAGOON CORPORATION LIMITED

INVESTOR RANGES THURSDAY 20 APRIL 2017

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Code : RLC FULLY PAID ORDINARY SHARES

Holding Type : Issuer

1 to 1000	4	725	.00
1001 to 5000	13	46,000	.03
5001 to 10000	25	204,972	.12
10001 to 100000	89	2,441,868	1.39
100001 and Over	27	70,217,090	39.97
Total	158	72,910,655	41.50

Holding Type : CHESS

1 to 1000	25	4,266	.00
1001 to 5000	8	26,274	.02
5001 to 10000	29	258,809	.15
10001 to 100000	158	6,756,743	3.85
100001 and Over	124	95,718,421	54.49
Total	344	102,764,513	58.50

Totals for Security Code RLC

1 to 1000	29	4,991	.00
1001 to 5000	21	72,274	.04
5001 to 10000	54	463,781	.26
10001 to 100000	247	9,198,611	5.24
100001 and Over	151	165,935,511	94.46
Total	502	175,675,168	100.00

end of report