

SUPPLEMENTARY PROSPECTUS

MANALTO LIMITED [ABN 88 098 640 352]

IMPORTANT NOTICE

This Supplementary Prospectus is dated 27 April 2017 and was lodged with the Australian Securities and Investments Commission on that date. This Supplementary Prospectus supplements the Prospectus dated 20 April 2017 (**Prospectus**) issued by Manalto Limited and lodged with the Australian Securities and Investments Commission on that date.

This Supplementary Prospectus must be read in conjunction with the Prospectus.

The Australian Securities and Investments Commission and ASX Limited take no responsibility for the contents of this Supplementary Prospectus or the Prospectus.

Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

EXTENSION OF THE CLOSING DATE

The Closing Date of the Offer has been extended to 3 May 2017.

All references to the offer closing on 26 April 2017 in the Prospectus (including references to the Closing Date) are amended by deleting "26 April 2017" and replacing it with "3 May 2017".

The Company reserves the right not to proceed with the Offer at any time prior to the issue of New Shares.

DIRECTORS' CONSENT

Each of the Directors of Manalto Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

Signed for and on behalf of Manalto Limited:



Date: 27 April 2017

Michael Quinert
Director

This Supplementary Prospectus is intended to be read in conjunction with the Prospectus dated 20 April 2017 lodged by Manalto Limited.