



Cleansing Statement

3 May 2017

The Manager
Market Announcements Office
ASX Limited

Notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

Section 708A(5)(e) notice – Issue of Ordinary Securities

On 3 May 2017, Memphasys Limited (ABN 33 120 047 556) issued 14,703,883 fully paid ordinary shares (*Shares*) for \$0.0017 consideration per share pursuant to a funding agreement with Bridge Road Capital Pty Ltd.

Memphasys Limited gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the *Corporations Act*) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Memphasys Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Memphasys Limited; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely,

Andrew Metcalfe
Company Secretary
Memphasys Limited